

THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY
IN THE MATTER OF Q PRIVATE JETS LIMITED PARTNERSHIP

PROOF OF CLAIM

Q PRIVATE JETS LIMITED PARTNERSHIP (the "Partnership")
For Claims Arising Before June 26, 2012
(See Attached Instructions)

Regarding the claim of _____ (referred to in this form as "the creditor").
(name of creditor).

All notices or correspondence regarding this claim are to be forwarded to the creditor at the following address:

Street Address: _____

City/Town: _____ Prov./State: _____ Postal/ZipCode: _____

Telephone: _____ Fax: _____ Attention: _____

I, _____ residing in the _____
(name of person signing claim) *(city, town, etc.)*

of _____ in the Province/State of _____
(name of city, town, etc.)

Do hereby certify that:

- 1. I am the creditor
or
 I am _____ of the creditor.
(if an officer of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

- 3. A. The Partnership was, as at June 26, 2012, and still is indebted to the creditor in the sum of \$_____ as shown by the statement of account attached hereto and marked **Schedule "A"**.
(Claims should not include the value of goods and/or services supplied or claims arising after June 26, 2012. If a creditor's claim is to be reduced by deducting any counter claims to which the Partnership is entitled and/or amounts associated with the return of equipment and/or assets by the Partnership, please specify.)

The statement of account must specify the vouchers and should also include all other evidence in support of the claim including contracts, invoices, bills of lading, proof of payment, shipping receipts, and evidence of the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

(CONTINUED ON FOLLOWING PAGE)

B. The indebtedness referred to in paragraph 3. A. is in the following currency:

- Canadian Dollars
- United States Dollars
- Other (Specify) _____

4. The claim is an:

- A. **Unsecured claim.** \$_____. In respect to the said debt, the creditor does not and has not since June 26, 2012, held any assets of the debtor as security.
- B. **Secured claim.** \$_____. In respect of the said debt, the creditor holds assets of the debtor valued at \$ _____ as security.
(Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B")

Dated at _____, this _____ day of _____, 2012.
(insert city/town and date of signature)

Witness

(signature of individual completing this form)

Must be signed and witnessed

ANY CLAIM NOT FILED WITH THE RECEIVER BY 5:00 P.M. MOUNTAIN DAYLIGHT TIME ON AUGUST 31, 2012 WILL, UNLESS OTHERWISE ORDERED BY THE ALBERTA COURT OF QUEEN'S BENCH, BE BARRED.

(SEE ATTACHED INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM)

Instructions for Completing Proof of Claim

In completing the *Proof of Claim* form, your attention is directed to the notes on the *Proof of Claim* and to the following requirements:

1. The *Proof of Claim* must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "President", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the *Proof of Claim* must have knowledge of the circumstances connected with the claim.
3. **A.** A Statement of Account and appropriate supporting documentation containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, and must be attached and marked Schedule "A". Claims **should not** include the value of goods and/or services arising after June 26, 2012. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
B. Tick the appropriate currency.
4. The nature of the claim must be indicated by ticking the type of claim which applies.

Ticking (A) indicates the claim is unsecured; and

Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

A creditor may have separate claims in different categories, in which case a separate *Proof of Claim* must be submitted for each claim.

5. The person signing the *Proof of Claim* must insert the place and date in the space provided and the signature must be witnessed.

Send a copy of the completed *Proof of Claim* by **5:00 p.m. MDT on August 31, 2012**, to the Receiver at the following address:

Hardie & Kelly Inc.
Attn: Marc Kelly
110, 5800 – 2nd Street SW
Calgary, Alberta
T2H 0H2
Phone: 403- 252-1766
Fax: 403- 640-0591

Additional information regarding the Partnership and the claims process, as well as copies of claims documents may be obtained from the "*Current Engagements*" section of the Receiver's website found at www.insolvency.net. If there are any questions in completing the *Proof of Claim*, please contact the office of the Receiver.

ANY CLAIM NOT FILED WITH THE RECEIVER BY 5:00 P.M. MOUNTAIN DAYLIGHT TIME ON AUGUST 31, 2012 WILL, UNLESS OTHERWISE ORDERED BY THE ALBERTA COURT OF QUEEN'S BENCH, BE BARRED.