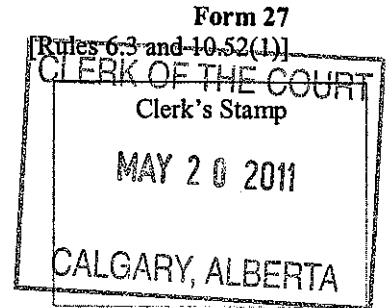


COURT FILE NUMBER 1101-02781  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE Calgary  
APPLICANT IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36  
AND IN THE MATTER OF FORTRESS ENERGY INC.  
DOCUMENT APPLICATION  
(Extension of Stay to June 30, 2011)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
Josef G.A. Kruger, Q.C.  
Borden Ladner Gervais LLP  
1900, 520 3<sup>rd</sup> Ave. S.W.  
Calgary, AB T2P 0R3  
Telephone: (403) 232-9563  
Facsimile: (403) 266-1395  
Email: [JKruger@blg.com](mailto:JKruger@blg.com)  
File No. 556409-000002



**NOTICE TO RESPONDENT(S)**

This application by Fortress Energy Inc. (the "Applicant") is made against you. You are a respondent.

You have the right to state your side of this matter before the Judge.

To do so, you must be in Court when the application is heard as shown below:

Date May 26, 2011  
Time 2:00 o'clock p.m.  
Where Calgary Courts Centre, 601 – 5<sup>th</sup> Street S.W., Calgary, Alberta  
Before Whom Justice J. Streckf

Go to the end of this document to see what else you can do and when you must do it.

**Remedy claimed or sought:**

1. an Order extending the Stay Period as defined in paragraph 13 the Initial Order granted in these proceedings on March 2, 2011, up to and including June 30, 2011;

**Grounds for making this application:**

2. the Applicant has acted, and is continuing to act, in good faith and with due diligence in these proceedings;
3. it is appropriate that the Stay Period be extended to June 30, 2011 in order that the Applicant can advance its restructuring efforts.

**Material or evidence to be relied on:**

4. the pleadings in this action;
5. the Affidavit of J. Cameron Bailey, sworn May \_\_, 2011, filed;
6. the Monitor's Second Report filed in these proceedings; and
7. such further and other material or evidence as counsel may advise and this Honourable Court permit.

**Applicable Acts and regulations:**

8. the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36; and
9. the *Alberta Rules of Court*, Alta. Reg. 124/2010.

**How the application is proposed to be heard or considered:**

10. In person, on Affidavit evidence, before the Honourable Justice J. Streckfuss at the Calgary Courts Center, 601 – 5 Street S.W., Calgary, AB, on May 26, 2011 at 2:00 pm or soon thereafter as counsel may be heard.

**WARNING**

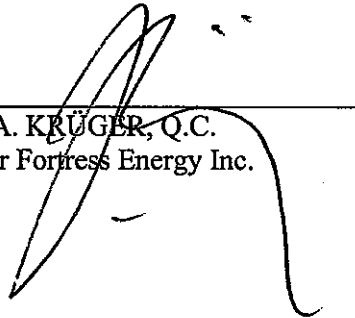
If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what

they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

DATED at Calgary, Alberta, on May 20 2011.

**BORDEN LADNER GERVAIS LLP**

PER: \_\_\_\_\_  
JOSEF G.A. KRÜGER, Q.C.  
Counsel for Fortress Energy Inc.



To: The Clerk of the Court

And To: The Service List

COURT FILE NUMBER 1101-02781

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT **IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36**

**AND IN THE MATTER OF FORTRESS ENERGY INC.**

DOCUMENT **SERVICE LIST**

<i>Counsel</i>	<i>Telephone</i>	<i>Fax</i>	<i>Counsel For</i>
<b>BORDEN LADNER GERVAIS LLP</b> 1000 Canterra Tower 400 Third Avenue, S.W. Calgary, Alberta T2P 4H2  JOSEF G.A.. KRÜGER, Q.C. E-mail: <a href="mailto:jkruger@blgcanada.com">jkruger@blgcanada.com</a>  ROBYN GUROFSKY E-Mail: <a href="mailto:Rgurofsky@blg.com">Rgurofsky@blg.com</a>	(403) 232-9500  (403) 232-9563	(403) 266-1395	Fortress Energy Inc.
<b>CANADA REVENUE AGENCY</b> REVENUE COLLECTIONS Room 330, 220-4 Avenue SE Calgary, AB T2G 0L1  MARGARET SMITH E-Mail: <a href="mailto:Margaret.Smith@cra-arc.gc.ca">Margaret.Smith@cra-arc.gc.ca</a>	(403)691-6951	(403)691-6664	Canada Revenue Agency
<b>CARSCALLEN LEITCH LLP</b> 1500, 407-2 Street SW Calgary, AB t2P 2Y3  DON LEITCH. E-mail: <a href="mailto:leitch@cllawyers.com">leitch@cllawyers.com</a>  LESLIE WEEKES E-mail: <a href="mailto:weekes@cllawyers.com">weekes@cllawyers.com</a>	(403) 262-3775  (403) 262-3775  (403) 298-8456	(403) 262-2952	Fortress Energy Inc. – Corporate Counsel

<p><b>CONOCOPHILLIPS CANADA</b> 401-9 Avenue SW P.O. Box 130, Station "M" Calgary, AB T2P 2H7</p> <p>LARINA TAYLOR E-Mail: <a href="mailto:Larina.J.Taylor@Conocophillips.com">Larina.J.Taylor@Conocophillips.com</a></p>	(403) 233-3563	(403)233 5505	<b>ConocoPhillips</b>
<p><b>DEPARTMENT OF JUSTICE CANADA</b> Prairie Region Tax Law Services 211 Bank of Montreal Bldg 10199 - 101 Street N.W. Edmonton, Alberta T5J 3Y4</p> <p>JILL MEDHURST-TIVADAR E-mail: Jill.Medhurst- Tivadar@JUSTICE.GC.CA</p>	(780) 495-7595	(780) 495-3319	<b>Canada Revenue Agency</b>
<p><b>FELESKY FLYNN LLP</b> 5000, 150-6 Avenue SW Calgary, AB T2P 3Y7</p> <p>BRETT ANDERSON E-Mail: <a href="mailto:banderson@felesky.com">banderson@felesky.com</a></p> <p>BRENT PERRY E-Mail: <a href="mailto:bperry@felesky.com">bperry@felesky.com</a></p>			<b>Fortress Energy Inc. – Tax Counsel</b>
<p><b>HARDIE &amp; KELLY INC.</b> 206, 5800-2 Street SW Calgary, AB T2H 0H2</p> <p>MARC KELLY E-Mail: <a href="mailto:mkelly@insolvency.net">mkelly@insolvency.net</a></p>			<b>The Monitor</b>
<p><b>MACLEOD DIXON LLP</b> 3700, 400-3 Avenue SW Calgary, AB T2P 4H2</p> <p>HOWARD GORMAN E-Mail: <a href="mailto:howard.gorman@macleoddixon.com">howard.gorman@macleoddixon.com</a></p> <p>ROGER SMITH E-Mail: <a href="mailto:roger.smith@macleoddixon.com">roger.smith@macleoddixon.com</a></p>	(403)267-8222	(403-264-5973	<b>Counsel for the Monitor</b>          <b>Counsel for AltaGas</b>