

FORTRESS ENERGY INC.
ESTIMATED LIST OF CREDITORS
AS AT MARCH 2, 2011
(UNAUDITED)

CREDITOR	STREET ADDRESS	CITY/TOWN	PROV	PC	Amount	(note 1)
ADVANTAGE OIL & GAS LTD.	700, 400-3RD AVENUE S.W	CALGARY	AB	T2P 4H2	\$ 18,820.89	
ALTAGAS LIMITED PARTNERSHIP	1700, 355 - 4TH AVE. SW	CALGARY	AB	T2P 0J1	200,000.00	
APEX ENERGY (CANADA) LTD.	SUITE 700, 815 8TH AVENUE SW	CALGARY	AB	T2P 3P2	180.05	
ARC RESOURCES LTD.	SUITE 1200, 308 - 4TH AVENUE S.W.	CALGARY	AB	T2P 0H7	65.33	
ARM SERVICES INC.	BOX 6426	FORT ST. JOHN	BC	V1J 4H8	500.00	
ASSESSMENT ADVISORY GROUP	311, 638 - 11TH AVE. S.W.	CALGARY	AB	T2R 0E2	120.11	
ATLAS ENERGY LTD.	SUITE 800, 407-2ND STREET SW	CALGARY	AB	T2P 2Y3	62.99	
AYREX RESOURCES LTD.	1530, 710 - 5 AVENUE SW	CALGARY	AB	T2P 2X6	719.11	
BANCROFT, DAVID	25 WOODLAND CRES	HUBLEY	NS	B3Z 1A9	6,588.50	
BARNWELL OF CANADA, LIMITED	900, 639 5TH AVE SW	CALGARY	AB	T2P 0M9	64.82	
BELL, WILLIAM A	1220, 717 - 7 AVE SW	CALGARY	AB	T2P 0Z3	68,518.76	
BLUE MOUNTAIN ENERGY LTD.	2030, 300 - 5TH AVENUE SW	CALGARY	AB	T2P 3C4	1,182.16	
BONAVISTA ENERGY LP	SUITE 1500, 525-8TH AVE SW	CALGARY	AB	T2P 1G1	140.36	
BURFIELD, STANLEY MARSHALL	1104 - 112 BASELINE ROAD WEST	LONDON	ON	N6J 1V4	40.00	
CANADA DOMINION RESOURCE 2009 LP	1 ADELAIDE ST E, 29TH FLR	TORONTO	ON	MSC 2V9	241,513.46	
CANADA REVENUE AGENCY (REGIONAL INSOLVENCY INTAKE CENTRE)	9700 JASPER AVENUE	EDMONTON	AB	TSJ 4C8	17,788,837.07	(note 2)
CANADIAN NATURAL RESOURCES	2500, 855 - 2ST SW	CALGARY	AB	T2P 4J8	3,929.96	
CARLSON, MYLES	5014-56 AVENUE	PONOKA	AB	T4J 1G7	13.34	
CARON, MICHEL	55 LAKEMIST CRT	DARTMOUTH	NS	B3A 4Z1	2,196.00	
CARPENTER CAPITAL	56 MT ROBSON CIR SE	CALGARY	AB	T2Z 2B9	61,666.80	
CENTRICA CANADA LIMITED	1000 111 5TH AVE SW	CALGARY	AB	T2P 3Y6	11.99	
CHARBONNEAU, RUTH	40 WENTWORTH COMMON S.W.	CALGARY	AB	T3H 5V3	6.66	
CHEADLE, DAVE	116 TUSCANY RIDGE CRES NW	CALGARY	AB	T3L 3C7	4,625.01	
CMP 2009 RESOURCE LP	1 ADELAIDE ST E, 29TH FLR	TORONTO	ON	MSC 2V9	127,544.50	
CMP 2009-II RESOURCE LP	1 ADELAIDE ST E, 29TH FLR	TORONTO	ON	MSC 2V9	79,396.60	
COMPTON PETROLEUM CORPORATION	500, 850 - 2 ND STREET S.W.	CALGARY	AB	T2P 0R8	5,088.00	
CONOCO PHILLIPS CANADA	PO BOX 15007 STATION "A"	TORONTO	AB	M5W 1C1	6,299.50	
CONOCO PHILLIPS CANADA (BRC) LTD.	PO BOX 15007 STATION "A"	TORONTO	AB	M5W 1C1	5,562.48	
CONOCO PHILLIPS CANADA (BRC) LTD.	PO BOX 15007 STATION "A"	TORONTO	AB	M5W 1C1	1,160.69	
CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP	PO BOX 15007 STATION "A"	TORONTO	ON	M5W 1C1	69,639.39	
CORINTHIAN ENERGY	SUITE 230, 323 - 10 AVENUE SW	CALGARY	AB	T2R 0A5	8.09	
CREW ENERGY INC.	1400, 425-1ST STREET S.W.	CALGARY	AB	T2P 3I8	74.54	
DADEY, SIDNEY, DARRYL & DOUG	#8, 13204-132 STREET	EDMONTON	AB	TS1 1A8	2,476.72	
DEVON CANADA	2000, 400 - 3 AVENUE SW	CALGARY	AB	T2P 4H2	1,747.20	
DONALD CLARK	10927 HARVEST LAKE WAY, N.E.	CALGARY	AB	T3K 3Y8	8.32	
DUECK, VICKI	5 HILLCREST BAY	MORDEN	MB	R6M 1J1	80.00	
E4 ENERGY INC.	540 840 6TH AVE SW	CALGARY	AB	T2P 3E5	1,094.18	
ENCANA CORPORATION	PO BOX 2850 STN M	CALGARY	AB	T2P 2S5	157,708.59	
ENCANA OIL & GAS PARTNERSHIP	PO BOX 2850 STN M	CALGARY	AB	T2P 2S5	1,280.91	
ENERPLUS RESOURCES CORPORATION	SUITE 3000 333 7TH AVE SW	CALGARY	AB	T2P 2Z1	673.22	
ENERPORT HOLDINGS CORP.	4 VARDELL PLACE NW	CALGARY	AB	T3A 0B8	10,500.00	
EPP, NATHAN	#5, 105-1ST AVENUE EAST	COCHRANE	AB	T0L 0W1	3.34	
FAIRBORNE ENERGY LTD.	3400, 450-1ST AVE SW	CALGARY	AB	T2P 5H1	14,619.26	
FAIRBORNE PIVOTAL PRODUCTION PARTNERSHIP	3400, 450-1ST AVE SW	CALGARY	AB	T2P 5H1	851.00	
FRONT STREET FLOW THROUGH 2009 - LP	33 YONGE ST, SUITE 600	TORONTO	ON	M5E 1G4	448,454.72	
GAASENBEEK, MATTH	14 EDENBROOK HILL	ETOBICOKE	ON	M9A 3Z6	22,422.53	
GENTRY RESOURCES LTD.	SUITE 1400, 425-1ST STREET SW	CALGARY	AB	T2P 3I8	79.31	
GERINGER, LAURENC	169 MARLBOROUGH PL	TORONTO	ON	M5R 3J5	12,230.43	
GIBBONS, CURTIS	33 ANDOVER ST	DARTMOUTH	NS	B2X 2M1	2,196.00	
GRAFTON, NICHOLAS	433 11 AVE SE, UNIT 1102	CALGARY	AB	T2G 0C7	3,768.57	
GREENE, MICHAEL	48-12192 84 AVE	SURREY	BC	V3W 9S6	2,772.57	
HOULE, NANCY	15220 GUILDFORD DR, #404P	SURREY	BC	V3R 0Y6	8,637.31	
KARAM, BASSAM	7 MANOR DR	DARTMOUTH	NS	B2Y 4H6	2,415.50	
KEYERA ENERGY PARTNERSHIP	600, 144 - 4TH AVE SW	CALGARY	AB	T2P 3N4	5,903.42	
LEVIN, ROY	135 PURCELL'S COVE RD	HALIFAX	NS	B3P 1B3	3,953.00	
LOHN, KELLY	1500 GEORGIA ST W, 3RD FLR V6G2Z6	VANCOUVER	BC	T2P 2X6	12,668.19	
MACINNES, CHARLES	606-1383 MARINASIDE CRES.	VANCOUVER	BC	V6Z 2W9	2,687.11	
MANCAL ENERGY INC.	P.O. BOX 2526, STATION "M"	CALGARY	AB	T2P 5J2	3,068.47	
MINISTER OF FINANCE - PROVINCE OF B.C.	MINERAL, OIL AND GAS REVENUE BRANCH	VICTORIA	BC	V9N 3W3	3,024.67	
MOSCOVITZ, DAVID	7 TRANBY AVE W MSR1N4	TORONTO	ON	M5R 1N4	16,307.55	
NEXEN INC.	PO BOX 1845 STN M	CALGARY	AB	T2P 2L8	220.50	
NOVUS ENERGY	1200, 520-5TH AVE SW	CALGARY	AB	T2P 3R7	4,836.59	
NUVISTA ENERGY LTD.	3500, 700-2ND ST SW	CALGARY	AB	T2P 2W2	1,405.99	
PENGROWTH ENERGY CORPORATION	2100, 222 - 3RD AVENUE SW	CALGARY	AB	T2P 0B4	25,265.60	
PENN WEST PETROLEUM	SUITE 200, 207 - 9TH AVENUE S.W.	CALGARY	AB	T2P 1K3	31,452.89	
PENN WEST PETROLEUM	SUITE 200, 207 - 9TH AVENUE S.W.	CALGARY	AB	T2P 1K3	10,143.56	
PETRO-CANADA OIL AND GAS	P.O. BOX C9536C STATION M	CALGARY	AB	T2P 5L8	171.00	
PETROFUND CORP.	600, 444 - 7 AVENUE SW	CALGARY	AB	T2P 0X8	268.52	
PROGRESS ENERGY LTD.	1200, 205-5TH AVE SW	CALGARY	AB	T2P 4B9	6,412.75	
PULSIFER, ROBERT	26 BIRKDALE CRES	HALIFAX	NS	B3M 1H5	2,415.50	
RESOLUTE ENERGY INC.	2700, 530 - 8 AVENUE SW	CALGARY	AB	T2P 3S8	1,747.05	
RHODE, RICHARD	BOX 82	TORONTO	ON	M5K 1G8	10,192.10	
RICHARDS, STEVE	7801 CANYONVIEW ROAD	SUMMERLAND	BC	V0H 1Z7	6,718.00	
RICHMAN, OWEN	1888 ALBERNI STREET, SUITE 901	VANCOUVER	BC	V6G 1B3	19,193.91	
ROTHERY, CAMERON	200 SHAW ST	TORONTO	ON	M6J 2W8	4,688.34	

1) Subject to Note 2 below, amounts indicated are based on management's best estimates.

2) Management disputes the validity of the amount claimed owing by Canada Revenue Agency.

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(UNAUDITED)

CREDITOR	STREET ADDRESS	CITY/TOWN	PROV	PC	Amount <i>(note 1)</i>
ROTHERY, COLIN #1	1911 ACADIA RD	VANCOUVER	BC	V6T 1R4	12,668.19
R-STAR ENTERPRISES	BOX 146	CLIVE	AB	T0C 0Y0	127.20
SAUNDERS, GRAHAM	C/O 161 BAY ST STE 3000 PO BOX 516	TORONTO	ON	M5J 2S1	11,324.49
SENIUK, MICHAEL	104 ARROWHEAD DR	ENFIELD	NS	BT2 1G9	2,196.00
SHAPCO RESOURCES LTD.	200 , 1055 - 20TH AVENUE N.W.	CALGARY	AB	T2M 1E7	14,347.23
SHININGBANK ENERGY LTD.	1400, 111 - 5 TH AVENUE SW	CALGARY	AB	T2P 3Y6	9,159.13
SHULMAN, SAUL	138 STRATHEARN RD	TORONTO	ON	M6C 1R9	20,384.20
SIGNALTA RESOURCES LIMITED	1000, 605 - 5 AVE SW	CALGARY	ON	T2P 3H5	4,323.46
SUNSET SOLUTIONS CONSULTING LTD.	176 HARVEST PARK WAY N.E.	CALGARY	AB	T3K 4H8	593.60
SUPERIOR PROPANE	PO BOX 2875 STN M	CALGARY	AB	T2P 5G1	5.97
TALISMAN ENERGY INC.	SUITE 2000, 888-3RD STREET S.W.	CALGARY	AB	T2P 5C5	40,334.61
TAQA NORTH	BOX 2350, STATION M	CALGARY	AB	T2P 3M6	10.50
TERRA 2008 MINING & ENERGYFLOW-THROUGH LP	47 COLBORNE ST, 302	TORONTO	ON	M5E 1P8	85,613.92
TERRA ENERGY CORP.	SUITE 970, 333 - 7TH AVENUE SW	CALGARY	AB	T2P 2Z1	5,291.70
TRILOGY ENERGY	1400, 332-6TH AVENUE S.W.	CALGARY	AB	T2P 0B2	63.28
VERO ENERGY INC.	SUITE 1400, 333-5TH AVE SW	CALGARY	AB	T2P 3B6	18.91
WALIN, JOHN	100 ANDERSON CLOSE	RED DEER	AB	T4R 1E2	80.00
WEINBERGER, DAVID	STE 5300 STN COMMERCE COURT	TORONTO	ON	M5L 1 B9	2,242.07
WICHERS, KENNETH	28 LINKSIDE PLACE	SPRUCE GROVE	AB	T7X 3C5	5,995.47
					\$ 19,776,121.48

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