

District of Alberta
Division No. 02-Calgary
Court No.
Estate No.

Form 37
VOTING LETTER
(Paragraph 51(1)(f) of the Act)

I _____, creditor (or I _____, representative of _____, creditor), of _____ for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of **DESMARAIS ENERGY CORPORATION**, to record my vote as:

A. (*mark one only*):

VOTE FOR approval of the Proposal;

or

VOTE AGAINST approval of the Proposal.

B. In the event my admitted claim exceeds \$100 and the proposal is approved by the statutory majority of creditors and the Court of Queens's Bench of Alberta, I elect to receive any dividend entitlement by way of the following option as described in the proposal:

(*mark one only*):

Issuance of Common Shares (this option may be selected by any creditor);

or

Participation in the Cash Pool of \$40,000 (this option may only be selected if Part A. above is marked as a "VOTE FOR approval of the Proposal").

C. I presently hold, directly or indirectly, the following number of Common Shares of Desmarais Energy Corporation _____

DATED at _____ this _____ day of _____, 2011.

Print Name of Creditor

Witness

Signature of Creditor (if the Creditor is a corporation,
signature of an authorized signing officer of the corporation)

Title of the authorized signing officer of the corporation, if applicable

Return with completed Proof of Claim form to:
Hardie & Kelly Inc.
206, 5800 – 2nd Street SW, Calgary, Alberta T2H 0H2
Facsimile – 403-640-0591
Attention: Marc Kelly