

District of:
Division No:
Court No: 24-115280
Estate No: 24-115280

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

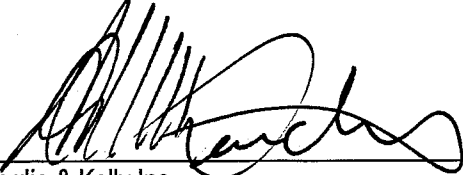
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of Clinitrust Global Inc.

Take notice that:

1. A receiving order was made against Clinitrust Global Inc. on the 19th day of November, 2009, and the undersigned, Hardie & Kelly Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of December, 2009, at 02:30 PM o'clock, at the office of Hardie & Kelly Inc., at 5800 2nd Street South, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Calgary, this 4th day of December, 2009.



Hardie & Kelly Inc.
Trustee

District of:
 Division No:
 Court No: 24-115280
 Estate No: 24-115280

FORM 78

Statement of Affairs (Business Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act)
 In the matter of the bankruptcy of Clinitrust Global Inc.

Original Amended

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 19th day of November, 2009. When completed, this Form and the applicable attached lists will constitute your Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by bankrupt)		
1.	Unsecured creditors as per list "A"	\$1,804,818.54
2.	Secured creditors as per list "B"	\$0.00
3.	Preferred creditors as per list "C"	\$11,000.00
4.	Contingent, trust claims or other liabilities as per list "D"	\$0.00
	estimated to be reclaimable for	\$0.00
Total Liabilities		\$1,815,818.54
Surplus		\$0.00

ASSETS (As stated and estimated by bankrupt)		
1.	Inventory	\$0.00
2.	Trade fixtures, etc	\$100.00
3.	Accounts receivable and other receivables, as per List "E"	
	Good	\$0.00
	Doubtful	\$0.00
	Bad	\$0.00
	Estimated to produce	\$0.00
4.	Bills of exchange, promissory note, etc., as per List "F"	\$0.00
5.	Deposits in Financial Institutions	\$0.00
6.	Cash	\$90.00
7.	Livestock	\$0.00
8.	Machinery, equipment and plant	\$0.00
9.	Real property or immovable as per List "G"	\$0.00
10.	Furniture	\$0.00
11.	RRSPs, RRIFs, Life insurance, etc.	\$0.00
12.	Securities (Shares, Bonds, Debentures, etc.)	\$0.00
13.	Interests under wills	\$0.00
14.	Vehicles	\$0.00
15.	Other property, as per List "H"	\$25,002.00
<i>If bankrupt is a corporation, add:</i>		
	Amount of subscribed capital	\$0.00
	Amount paid on capital	\$0.00
	Balance subscribed and unpaid	\$0.00
	Estimated to produce	\$0.00
Total Assets		\$25,192.00
Deficiency		\$1,790,626.54

I, Bruce Matichuk, of Clinitrust Global Inc. of the city of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 19th day of November, 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at Edmonton in the Province of Alberta, on this 1st day of December, 2009

James Crocker
 Commissioner of Oaths
 for the Province of Alberta

Signature of bankrupt

List "A"
Unsecured Creditors
Clinitrust Global Inc.

No	Name of Creditor	Address	Amount of Claim
1	1256516 Alberta Ltd	559 Jelliff Way, Edmonton, Alberta, T6C 6P9	\$5,305.30
2	888888 Alberta Ltd	c/o Borden Ladner Gervais LLP 1000, 400 - 3rd Avenue SW, Calgary, Alberta, T2P 4H2	\$962,055.53
3	Bell Canada *	110 King Street West, 5th Floor, Hamilton, Ontario, L8P 4S6	\$3,869.85
4	Braithwaite Technology Consultants	2235 Sheppard Avenue East Suite 906, Atira II, Toronto, Ontario, M2J 5B5	\$11,322.10
5	Bruce Matichuk	9 Coachman Manor, Calgary, Alberta, T6N 1G1	\$295,000.00
6	Campbell Industries Ltd.	325 Haverhill Estates 22343 Twp Rd 530, Sherwood Park, Alberta, T8Z 6H6	\$0.00
7	Canada Revenue Agency - GST*	Regional Insolvency Intake Centre 9700 Jasper Avenue, Edmonton, Alberta, T5J 4C8	\$1.00
8	Canada Revenue Agency - Source*	Regional Insolvency Intake Centre 9700 Jasper Avenue, Edmonton, Alberta, T5J 4C8	\$1.00
9	Cerulean Enterprises	31 Fountain Creek Drive, Edmonton, Alberta, T8B 1C9	\$459.00
10	City of Edmonton	P. O. Box 1982, Edmonton, Alberta, T6J 3X5	\$212.68
11	Grant Thornton	1401 Scotia Place 2 10060 Jasper Avenue N.W., Edmonton, Alberta, T5J 3R8	\$1.00
12	Invent 1 Group Inc.	242, 755 Lake Bonavista Drive S.E., Calgary, Alberta, T2J 0N3	\$1.00
13	James W Crocker Professional Corporation	9923 - 51st Avenue, Edmonton, Alberta, T6E 0A8	\$1.00
14	Ji Hynung Ha	1306, 10883 Saskatchewan Drive, Edmonton, Alberta, T6E 4S6	\$1.00
15	Karl Meema	808 9A Street NE, Calgary, Alberta, T2E 4L6	\$58,000.00
16	Mark Matichuk Consulting	230, 23020 Twp Rd 502, Sherwood Park, Alberta, T8H 1B1	\$1,525.13
17	Mark Thiessen	94, 2703 - 79 Street N.W., Edmonton, Alberta, T6K 3Z6	\$1.00
18	Muhammad Wahedunnabi	3307 Mitchener Park, Edmonton, Alberta, T6H 4M5	\$1.00
19	Parlee McLaws	10180 101 St NW, Edmonton, Alberta, T5J 4K1	\$297.68
20	Rick Borchert	c/o Online Bus Systems 195 Ethelbert Street, Winnipeg, Manitoba, R3G 1V8	\$62,000.00
21	Rogers Wireless	P.O. Box 9100, Don Mills, Ontario, M3C 3P9	\$859.50
22	Staples / Max Recovery Canada	T27528, PO Box 4275, Postal Station A, Toronto, Ontario, M5W 5V8	\$56.70
23	Sumex Business Financing	200, 10703 - 181 Street, Edmonton, Alberta, T5S 1N3	\$10,612.50
24	Telus	#4, 4519 Canada Way, Burnaby, British Columbia, V5G 4S4	\$124.90
25	Todd Herron	108, 9650 - 20th Ave, Edmonton, Alberta, T6N 1G1	\$293,000.00
26	West Can Group	P.O. Box 1137, Winnipeg, Manitoba, R3C 2Y4	\$109.67
27	Xymbiant Systems Inc.	9 Coachman Manor, Calgary, Alberta, T6N 1G1	\$100,000.00
Total:			\$1,804,618.54

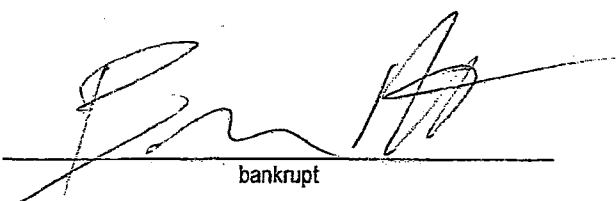

bankrupt

1st day of December, 2009

Date

List "C"
Preferred Creditors for Wages, Rent, etc.
Clinitrust Global Inc.

No	Name of Creditor Address Occupation	Nature of Claim	Period During Which Claim Occurred	Amount of Claim	Amount Payable in Full	Difference Ranking for Dividend
1	Bruce Matichuk 9 Coachman Manor Edmonton, Alberta, T6N 1G1	136(1)(d) - wages, salaries, commissions, etc		\$2,000.00		
2	Edmonton Economic Development Corporation 203 Advanced Technology Centre 9650 - 20 Avenue Edmonton, Alberta, T6N 1G1	136(1)(f) - landlord for arrears of rent		\$3,000.00		
3	Karl Meema 808 9A Street NE Calgary, Alberta, T2E 4L6	136(1)(d) - wages, salaries, commissions, etc.		\$2,000.00		
4	Rick Borchert c/o Online Bus Systems 195 Ethelbert Street Winnipeg, Manitoba, R3G 1V8	136(1)(d) - wages, salaries, commissions, etc		\$2,000.00		
5	Todd Herron 108, 9650 - 20th Ave. Calgary, Alberta, T6N 1G1	136(1)(d) - wages, salaries, commissions, etc		\$2,000.00		
Totals				\$11,000.00		




bankrupt

1st day of December, 2009

Date

List "H"
Property
Clinitrust Global Inc

No	Nature of Property	Location and Details of Property	Original Cost	Estimated to Produce
1	Trade Fixtures, etc	Office Furniture	\$0 00	\$100 00
2	Cash	Cash on hand	\$0 00	\$90 00
3	Other Properties	Software/intellectual property	\$0 00	\$25,000 00
4	Other Properties	100% interest in Clinitrust Inc	\$0 00	\$1 00
5	Other Properties	100% Interest in Sendtrust Inc	\$0 00	\$1 00
Total			\$0 00	\$25,192 00



bankrupt

1st day of December, 2009

_____ Date

FORM 31

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed, namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

FORM 31 -- Continued

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

FORM 31 -- *Concluded*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number: _____

E-mail Address: _____

District of:
Division No:
Court No: 24-115280
Estate No: 24-115280

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)
In the matter of the bankruptcy of Clinitrust Global Inc.

I, _____, of _____ a creditor in the
above matter, hereby appoint _____, of
_____, to be my proxy in the above matter, except as to the receipt
of dividends, with (or without) power to appoint another proxy in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer