

**PROOF OF CLAIM AGAINST ASPEN ENDEAVOUR RESOURCES INC.
(HEREINAFTER REFERRED TO AS THE "DEBTOR")**

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim. Defined terms not defined within this Proof of Claim form shall have the meaning ascribed in the Claims Process Order dated February 26, 2013, as may be amended from time to time

A. Particulars of Creditor:

1. Full Legal Name of Creditor: _____ (the "Creditor") *(Full legal name should be the name of the original Creditor of the Debtor, regardless of whether an assignment of a Claim has been made, or a portion thereof.)*

2. Full Mailing Address of the Creditor *(the original Creditor, not the Assignee):*

3. Telephone Number: _____

Email Address: _____

Fax Number: _____

Attention (Contact): _____

4. Has the claim set out herein been sold, transferred or assigned by the Creditor to another party?

Yes: No:

B. Particulars of Assignment(s) (if any):

1. Full Legal Name of Assignee(s): _____
(If a portion of the Claim has been assigned, insert full legal name of assignee(s) of the Claim. If there is more than one assignee, please attach a separate sheet with the required information.)

2. Full Mailing Address of Assignee(s): _____

3. Telephone Number of Assignee(s): _____

4. Fax Number: _____

5. Attention (Contact Person): _____

C. Proof of Claim

I, _____, (*name of individual Creditor or Representative of Corporate Creditor*), of _____ (*City, Province or State*) do hereby certify:

(a) that:

I am the creditor of _____; OR

I am _____ (*state position or title*) of the creditor, _____ (*name of creditor*).

(b) that I have knowledge of all the circumstances connected with the Claim described and set out below;

(c) The Debtor was and still is indebted to the Creditor as follows:

_____ (*insert value of Claim*)
(*Currency*)

(*Note: Claims in a foreign currency are to be converted to Canadian Dollars at the noon spot rate of the Bank of Canada as at the Filing Date.*)

D. Nature of Claim:

(*Check and complete appropriate category*)

A. UNSECURED CLAIM OF: \$ _____.

That in respect of this debt, no assets of the Debtor are pledged as security and
(*Check appropriate description*)

Regarding the amount of \$ _____, I do not claim a right to priority.

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") or would claim such a priority if this Proof of Claim was being filed in accordance with the BIA (please see attached schedule setting out section 136 of the BIA).

B. SECURED CLAIM OF: \$ _____

That in respect of the said debt, assets of the Debtor valued at \$ _____ are pledged to me as security, particulars which are as follows:

(*Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents*).

C. CLAIM BY WAGE EARNER OF: \$ _____

That I hereby make a claim under subsection 81(4) of the BIA in the amount of \$ _____.

(*Set out on an attached sheet details to support claim pursuant to section 81.4(1) of the BIA.*)

E. Particulars of Claim

Other than as already set out herein, the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the claims and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claims, name of any guarantor which has guaranteed the claims, and amount of invoices, particulars of all creditors, discounts, etc. claimed, description of the security, if any, granted by the Debtor to the Creditor and estimated value of such security, particulars of any restructuring claim.)

F. Filing of Claims

This Proof of Claim form must be received by the Receiver by no later than **5:00 p.m. (Mountain Time) on April 2, 2013** (the "Claims Bar Date").

FAILURE TO FILE YOUR PROOF OF CLAIM AS DIRECTED BY THE CLAIMS BAR DATE WILL RESULT IN YOUR CLAIM BEING BARRED AND EXTINGUISHED FOREVER UNLESS OTHERWISE ORDERED BY THE COURT AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE DEBTOR.

This Proof of Claim must be delivered by registered mail, personal delivery, e-mail (in PDF format), courier or facsimile transmission to the following address:

Hardie & Kelly Inc., Receiver of Aspen Endeavour Resources Inc.
Attn: Marc Kelly
110, 5800 2nd Street SW
Calgary, Alberta T2H 0H2
E-mail: mkelly@insolvency.net
Fax: 403-640-0591

DATED this _____ day of _____, 2013.

Name of Creditor:

Witness Signature

Per: _____

Name: _____

Title: _____
(please print)