

## SCHEDULE "B"

### INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF ASPEN ENDEAVOUR RESOURCES INC. (HEREINAFTER REFERRED TO AS THE "DEBTOR")

#### A. Claims Process

By order granted by the Alberta Court of Queen's Bench dated February 26, 2013 (the "**Claims Process Order**"), which is attached hereto without Schedules (other than Schedule "A"), under the *Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3*, as amended (the "**BIA**"), the Receiver has been authorized to conduct a claims process (the "**Claims Process**"). A copy of the Claims Process Order may be found on the Receiver's website at: <http://www.relieffromdebt.ca/index.php/Aspen-Endeavour-Resources-Inc.html>. This letter provides instructions for completing the Proof of Claim. Defined terms which are not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

The Claims Process is intended for any Person asserting a Claim of any kind or nature whatsoever against the Debtor.

If you have any questions regarding the Claims Process, please contact the Receiver at the address provided below.

All enquiries with respect to the Claims Process should be addressed to:

Hardie & Kelly Inc., Receiver of  
Aspen Endeavour Resources Inc.  
Attn: Gary Bobroff  
110, 5800 2nd Street SW  
Calgary, Alberta T2H 0H2  
E-mail: [gbobroff@insolvency.net](mailto:gbobroff@insolvency.net)  
Fax: (403) 640-0591

#### B. For Creditors Submitting a Proof of Claim

To avoid the barring and extinguishment of any Claim you may have against the Debtor you are required to file a Proof of Claim with the Receiver at the address indicated above, in the form attached hereto so as to be received by 5:00 p.m. (Mountain Time) on April 2, 2013 (the "**Claims Bar Date**").

Additional Proof of Claim forms can be found on the Receiver's website at <http://www.relieffromdebt.ca/index.php/Aspen-Endeavour-Resources-Inc.html> or obtained by contacting the Receiver at the address indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

**PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER, UNLESS OTHERWISE ORDERED BY THE COURT.**