

To the Creditors of Aspen Endeavour Resources Inc.

February 28, 2013

Dear Sirs:

**Re: Aspen Endeavour Resources Inc., in receivership ("Aspen" or the "Company")**

By Order of the Honourable Justice A. D. Macleod granted February 26, 2013, in the Court of Queen's Bench of Alberta Action No. 1201-07152 (the "Claims Process Order"), Hardie & Kelly Inc. in its capacity as Receiver of Aspen (the "Receiver") has been authorized to conduct a claims procedure in respect of the Company. A copy of the Claims Process Order can be found on the Receiver's website at [www.insolvency.net](http://www.insolvency.net) under the "Current Engagements" link (the "Website") or by contacting the Receiver directly.

Any creditor having a claim against the Partnership **arising on or before June 14, 2012**, of any nature whatsoever, including an unsecured, secured, contingent or unliquidated claim is required to file with the Receiver a *Proof of Claim* form in order to be eligible to participate in any distributions to be made under the receivership proceedings.

The deadline for filing claims with the Receiver is **5:00 p.m. Mountain Daylight Time on April 2, 2013** (the "Claims Bar Date"). **All claims received by the Receiver, or in the case of mailing, postmarked after the Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred, and will not participate in any distributions in the receivership proceedings.**

Enclosed you will find copies of the following documents necessary to submit a claim:

- Claim Process Order (excluding schedules excepting "A")
- Instruction Letter; and
- Proof of Claim form.

Additional copies of the above documents can be found on the Website or by contacting the Receiver directly. Should you have any questions or concerns, please contact the undersigned at 403-252-1766.

Yours very truly,  
Hardie & Kelly Inc. in its capacity as  
Receiver of Aspen Endeavour Resources Inc.  
and not in its personal capacity

  
Per: Marc Kelly, CA•CIRP  
Senior Vice President

enclosures: as above