

District of: Alberta
Division No: 2
Court No: 25-1268903
Estate No: 25-1268903

FORM 92

Notice of Proposal to Creditors

(Section 51 of the Act)

In the matter of the proposal of Accurate Logistics Solutions Inc.

Take notice that Accurate Logistics Solutions Inc. of the city of Calgary in the Province of Alberta has lodged with me a proposal under the Bankruptcy and Insolvency Act. Proposal was lodged with the Official Receiver on the 23rd day of November, 2009.

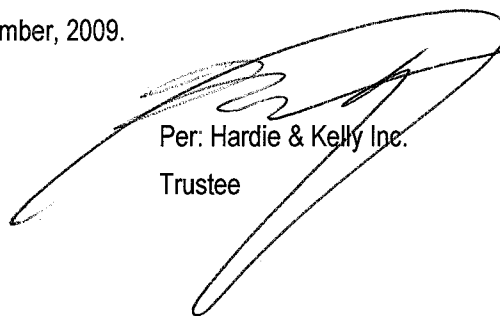
A copy of the proposal, a condensed statement of the debtors assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at MacPherson Leslie & Tyerman LLP 4505, 400 - 3rd Avenue SW, Calgary, Alberta T2P 4H2 on the 10th day of December, 2009 at the hour of 11:00 AM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior to the commencement of the meeting.

Dated at Calgary, Alberta, this 26th day of November, 2009.



Per: Hardie & Kelly Inc.
Trustee