

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

BETWEEN:

SOF INVESTMENTS, L.P. - CANADA and  
TCM SPECTRUM FUND (QP) LP  
by its general partner Troob Capital Management LLC

I hereby certify this to be a true copy of  
the original order

Dated this 28 day of March 2008  
[Signature]  
for Clerk of the Court

-and-

JMAC DRILLING LTD.

Plaintiffs

Defendant

**ORDER**

UPON THE APPLICATION for advice and directions of Hardie & Kelly Inc. (the "Receiver") in its capacity as Interim Receiver and Receiver-Manager of JMAC Drilling Ltd. ("JMAC"); AND UPON having read the affidavit of Marc Kelly sworn on March 25, 2008; AND UPON having read the Order of this Honourable Court issued October 9, 2007 (the "Receivership Order") and the Order of this Honourable Court issued November 21, 2007 (the "Sale Order") directing the sale of certain assets of JMAC and/or Sure Fire Jars & Tools Ltd., operating as Sure Fire Oilfield Hauling ("Sure Fire"); AND UPON HEARING Counsel for the Receiver;

**IT IS HEREBY ORDERED THAT:**

1. Service and notice of this application is hereby deemed dispensed with;
2. Further to the sale of certain assets of JMAC and/or Sure Fire, subject to further Order of this Court, by auction pursuant to the Sale Order, and the net proceeds thereto currently being held by the Receiver in trust, the Receiver is authorized and directed as follows:
  - (a) the Receiver shall:
    - (i) on or before April 4, 2008 mail to all known parties claiming an interest arising or existing as at October 9, 2007 ("Claimants") in the Transportation Assets of JMAC and/or Sure Fire, a Proof of Claim, substantially in the form attached as **Schedule "1"** to this Order;

- (ii) on or before April 11, 2008 place an advertisement in the Globe and Mail and Calgary Herald newspapers substantially in the format attached as **Schedule "2"** to this Order;
- (b) any Claimants must complete and forward to the Receiver a completed Proof of Claim form, in support, no later than 5:00 p.m. mountain standard time on Friday, May 2, 2008 (the Claims Bar Date”);
- (c) save as provided for below, any claim not proven by Friday, May 2, 2008 (Claims Bar Date) shall be forever barred, released and extinguished, unless otherwise allowed by this Honourable Court;
- (d) the Receiver shall review of Proofs of Claim received before the Claims Bar Date, and, where a Proof of Claim is disputed in whole, or disputed in part, shall issue a Notice of Disallowance indicating the reasons for the disallowance on or before May 30, 2008 and
- (e) where a Claimant objects to a Notice of Disallowance, the claimant must notify the Receiver of the objection (“Notice of Objection”) in writing by registered mail, courier service or facsimile on or before June 13, 2008. The Claimant shall thereafter serve on the Receiver a Notice of Motion in the Court of Queen’s Bench of Alberta, Judicial District of Calgary, returnable fifteen (15) days after it gave its Notice of Objection, for the determination of the claim in dispute;
3. Service of this Order shall be effected by regular mail on all parties served with notice of this application, and such service shall be deemed good and sufficient.

Entered this 15  
day of March, 2008.

V.A. BRANDT



Clerk of the Court

  
J.C. C.Q.B.A.

**SCHEDULE "1"**  
**PROOF OF CLAIM**  
For Claims Arising or Existing as at October 9, 2007  
(See Reverse for Instructions)

**IN THE MATTER OF THE RECEIVERSHIP OF**  
**JMAC DRILLING LTD.**

and the claim of \_\_\_\_\_ (referred to in this form as "the creditor")  
(name of creditor)

All notices or correspondence regarding this claim are to be forwarded to the creditor as follows:

Street Address: \_\_\_\_\_  
City/Town: \_\_\_\_\_ Prov./State: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Attention: \_\_\_\_\_

I, \_\_\_\_\_ residing in the \_\_\_\_\_  
(name of person signing form) (city, town, etc.)  
of \_\_\_\_\_ in the Province/State of \_\_\_\_\_  
(name of city, town, etc.)

Do hereby certify that:

1.  I am the creditor  
or  
 I am \_\_\_\_\_ of the following debtor company:  
(if an officer of the company, state position or title)

(Indicate which of the following companies you are registering a claim against by denoting an "X" in the appropriate space. A separate Proof of Claim must be filed if you are claiming against more than one of the companies.)

- **JMAC Drilling Ltd.**
- **Surefire Jars & Tools Ltd. (o/a Surefire Oilfield Hauling)**

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. The debtor is, as at October 9, 2007, and still is indebted to the creditor in the sum of \$ \_\_\_\_\_ as shown by the statement of account attached hereto and marked "Schedule A". If a creditor's claim is to be reduced by deducting any counter claims to which the debtor is entitled please specify.

*The statement of account must specify the invoices, vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.*

4. A.  **Unsecured claim** - \$ \_\_\_\_\_. In respect to the said debt, the creditor does not hold any assets of the debtor as security.
- B.  **Secured claim** - \$ \_\_\_\_\_. In respect of the said debt, the creditor holds assets of the debtor valued at \$ \_\_\_\_\_ as security.
- C.  **Lien claim** - \$ \_\_\_\_\_. In respect of the said debt, the creditor claims a lien valued in the amount of \$ \_\_\_\_\_.

Attach full particulars of Secured and or Lien claims as Schedule "B".

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 2006.  
(Insert city and date of signature)

## Instructions for Completing Proof of Claim Form

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

### Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.

Indicate which of the debtor companies you are registering a claim against by marking an ("X") next to the name of the respective company. *A separate Proof of Claim must be filed if claiming against more than one company.*

2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account containing details of claims **as at October 9, 2007** must be attached and marked Schedule "A". *It is necessary that all creditors with a lien claim indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.*
4. The nature of the claim must be indicated by ticking the type of claim that applies. e.g. -

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;

Ticking (C) indicates a lien claim. Full particulars of the claim must be attached including details of the equipment charged as Schedule "B".

A creditor may have separate claims in different categories, in which case a separate claim form must be submitted for each category.

5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

If there are any questions in completing the Proof of Claim, please write or telephone the office of the Receiver at:

**Hardie & Kelly Inc.**  
206, 5800- 2<sup>nd</sup> Street S.W.  
Calgary, Alberta  
T2H 0H2

**Attention: Marc Kelly**

Phone: (403) 252-1766

Fax: (403) 640-0591

**Note: Any claim not filed by May 2, 2008 will, unless otherwise ordered by the Alberta Court of Queen's Bench, be barred.**

**SCHEDULE "2"**

Court File No. 0701-10287

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY**

**AND IN THE MATTER OF THE RECEIVERSHIP  
JMAC DRILLING LTD.**

**NOTICE TO CREDITORS OF JMAC DRILLING LTD. AND SURE FIRE JARS &  
TOOLS LTD. operating as SURE FIRE OILFIELD HAULING, AND OTHERS**

**DATE OF RECEIVERSHIP OF JMAC DRILLING LTD.: OCTOBER 9, 2007**

**NOTICE OF LAST DAY (CLAIMS BAR DATE) FOR THE FILING OF PROOFS OF CLAIM**

**TO: CLAIMANT AND TO ANY OTHER PERSON OR PARTIES**

**PLEASE TAKE NOTICE** that, pursuant to an Order of the Court of Queen's Bench of Alberta, Judicial District of Calgary made [DATE] (the "Claims Bar Order"), any persons with a Claim (as defined hereafter) relating to JMAC Drilling Ltd., and Sure Fire Jars & Tools Ltd. operating as Sure Fire Oilfield Hauling arising prior to October 9, 2007 (the "Claimants"), including any right or claim of any person, whether or not asserted, in connection with any indebtedness, liability or obligation of any kind, which indebtedness, liability or obligation is in existence, and any interest that may accrue thereon which there is an obligation to pay, and costs which such person would be entitled to receive pursuant to the terms of any contract with such person or at law or in equity, by reason of the commission of a tort (intentional or unintentional), any breach of duty (including, without limitation, any legal, statutory, equitable or fiduciary duty), any right of ownership of or title to property or assets or to a trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise) against any property or assets, whether or not reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, not matured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present, future, known, or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, or any right or ability of any person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future, (collectively a "Claim") must file a Proof of Claim, with Hardie & Kelly Inc. (the "Receiver"), in its capacity as court appointed Receiver of JMAC Drilling Ltd by no later than Friday, May 2, 2008 at 5:00 p.m. Mountain Standard Time (the "Claims Bar Date").

**PLEASE TAKE NOTICE** that, pursuant to the provisions of the Claims Bar Order, any Claim not filed on or before the Claims Bar Date shall be extinguished and the Claimant shall be forever barred from asserting a claim or interest against JMAC Drilling Ltd. and Sure Fire Jars and Tools Ltd. operating as Sure Fire Oilfield Hauling and their property and the holder of the Claim shall be barred, unless otherwise ordered by the Court.

Claimants must file their Proofs of Claim with the Receiver by mail, fax, courier or hand delivery, so that the Proof of Claim is actually received by **Friday, May 2, 2008 at 5:00 p.m. Mountain Daylight Time at the following address:**

**Hardie & Kelly Inc. ,  
Receiver and Manager of  
JMAC Drilling Ltd.  
c/o Marc Kelly  
206-5800 2<sup>nd</sup> St SW  
Calgary, Alberta T2H 0H2  
CANADA  
Phone: (403) 252-1766  
Fax: (403) 640-0591**

DATED: Calgary, Alberta, CANADA  
\_\_\_\_\_ (date)

Action No.: 0701-10287

2008

IN THE COURT OF QUEEN'S BENCH  
OF ALBERTA

JUDICIAL DISTRICT OF CALGARY

BETWEEN:

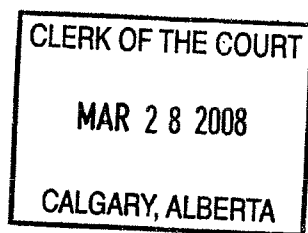
**SOF INVESTMENTS, L.P. - CANADA and  
TCM SPECTRUM FUND (QP) LP  
by its general partner  
TROOB CAPITAL MANAGEMENT LLC**

Plaintiffs

- and -

**JMAC DRILLING LTD.**

Defendant



**ORDER**

**BORDEN LADNER GERVAIS LLP**

Barristers and Solicitors

1000 Canterra Tower

400 Third Avenue S.W.

Calgary, Alberta T2P 4H2

**Attention:** John L. Ircandia

**Telephone:** (403) 232-9406

**Fax:** (403) 266-1395

File No. 333956-000032