

**IN THE MATTER OF
RICHDALE RESOURCES LTD. ("RICHDALE")
LIQUIDATION AND DISSOLUTION
PURSUANT TO PART 17 OF THE
BUSINESS CORPORATIONS ACT**

PROOF OF CLAIM

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim.

PARTICULARS OF CREDITOR:

Full Legal Name of Creditor:

_____ (the "**Creditor**").

Full Mailing Address of the Creditor:

Telephone Number: _____

E-Mail Address: _____

Facsimile Number: _____

Attention (*Contact Person*): _____

Have you acquired this Claim by assignment?

Yes: No: (*if yes, attach documents evidencing assignment*)

If Yes, Full Legal Name of Original Creditor(s): _____

PROOF OF CLAIM:

1. I, _____ (*name of Creditor or Representative of the Creditor*), of _____ (*city and province*)

do hereby certify:

(I) that I [*check () one*]
am the Creditor; OR

am _____ (*state position or title*) of
_____ (*name of Creditor*);

(II) that I have knowledge of all the circumstances connected with the Claim referred to below;

PARTICULARS OF CLAIM

(A "Claim" includes any amount owing by Richdale whether liquidated, unliquidated, future, or contingent)

2. that Richdale was and still is indebted to the Creditor as follows:

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot exchange rate as at December 10, 2019. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$ 1.3231 / USD\$1.00.)

(check () one and complete appropriate category)

(I) UNSECURED CLAIM OF \$ _____. In respect of this debt, I do not hold any security and:

(check () appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**") or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA.

(Set out on an attached sheet details to support any priority claim.)

(II) SECURED CLAIM OF \$ _____. In respect of this debt, I hold security valued at \$ _____, particulars of which are attached to this Proof of Claim form. *(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents as Schedule "B".)*

3. The particulars of the undersigned's Claim are attached as Schedule "A".

(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed.)

Dated at _____ this _____ day of _____, 2020.

Witness signature

(signature of individual completing the form)

Witness name