

COURT FILE NUMBER 1901-17453
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



I hereby certify this to be a true copy of
the original Order

Dated this 11 day of Dec, 2019
[Signature]
for Clerk of the Court

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1095, c. C-26, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF IEC LTD., AUDEAMUS CAPITAL CORP.,
AND THOSE OTHER APPLICANTS SET OUT ON THE
ATTACHED SCHEDULE "A"

DOCUMENT

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

ORDER (Sealing)

McCarthy Tétrault LLP
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Calgary, AB T2P 4K9
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DATE ON WHICH ORDER WAS PRONOUNCED: December 10, 2019
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Madam Justice Horner
LOCATION OF HEARING Calgary, Alberta

UPON the *ex parte* application (the "**Application**") of IEC Ltd., Audeamus Capital Corp. and the other Persons listed in Schedule "A" hereto (collectively, the "**Applicants**"); **AND UPON** having read the Originating Application, the Affidavit #1 of Riaz Mamdani, sworn on December 10, 2019 (the "**Initial Affidavit**"), filed; **AND UPON** having read the Confidential Exhibits "A", "B", "C", "D", "E", and "F" to the Initial Affidavit (the "**Confidential Exhibits**"); **AND UPON** hearing counsel for the Applicants and any other persons present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Sealing

1. Part 6, Division 4 of the *Alberta Rules of Court* does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Exhibits on the Court file until further

order of this Court. The Confidential Exhibits shall be sealed and filed in an envelope containing the following endorsement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL EXHIBITS TO THE AFFIDAVIT #1 OF RIAZ MAMDANI, SWORN ON DECEMBER 10, 2019, WHICH IS SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE K.M. HORNER, DATED DECEMBER 10, 2019, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL DISSEMINATION OF THE MATERIALS CONTAINED HEREIN IS AUTHORIZED BY FURTHER ORDER OF THIS HONOURABLE COURT.

2. Any person may apply, on reasonable notice to the Applicants and any other persons likely to be affected, to vary or amend the terms of paragraph 1 of this Order.

General

3. Service of this Order on the persons listed on the service list shall be by any of email, facsimile, courier, registered mail, regular mail, or personal delivery, and no persons other than those on the service list are entitled to be served with a copy of this Order.



J.C.C.Q.B.A.