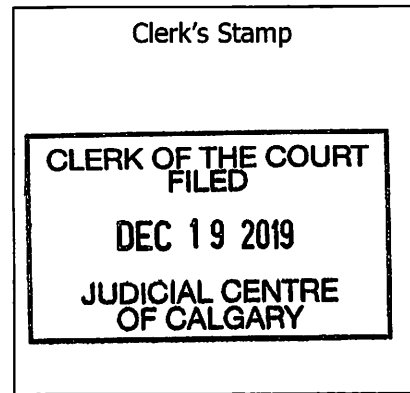


COURT FILE NO. 1901 17453
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF THE COMPROMISE
OR ARRANGEMENT OF IEC LTD., AUDEAMUS CAPITAL CORP., AND THOSE OTHER
APPLICANTS SET OUT ON THE ATTACHED SCHEDULE "A"

DOCUMENT **AFFIDAVIT OF JESSIE TAHA**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	McLENNAN ROSS LLP #600 McLennan Ross Building 12220 Stony Plain Road Edmonton, AB T5N 3Y4	Lawyer: Charles P. Russell, Q.C. Telephone: (780) 482-9115 Fax: (780) 733-9757 Email: crussell@mross.com File No.: 195829
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AFFIDAVIT OF JESSIE TAHA SWORN ON THE 19th DAY OF DECEMBER, 2019

I, JESSIE TAHA, of the City of Edmonton, in the Province of Alberta, SWEAR AND SAY THAT:

1. I am a Senior Assistant Vice President working in the Credit Risk Management area of Canadian Western Bank ("**CWB**"). I have been informed by my review of the CWB files prepared in the ordinary course of business in connection with the loans to the Strategic Group and also have personal knowledge of the matters described herein. I am authorized by CWB to make this Affidavit.
2. I have reviewed Affidavit #1 of Riaz Mamdani ("**Mamdani Affidavit #1**"). Capitalized terms not otherwise defined in this Affidavit are defined in Mamdani Affidavit #1.
3. CWB has made advances to various companies within the Strategic Group as outlined in Mamdani Affidavit #1. Those include the following projects, owned by various of the CCAA Parties:
 - (a) 534 LP, particulars of which are described in paragraphs 76 - 83 of Mamdani Affidavit #1;
 - (b) Glenmore LP, particulars of which are described in paragraphs 216 - 222 of Mamdani Affidavit #1;
 - (c) Macleod LP, particulars of which are described in paragraphs 243 - 254 of Mamdani Affidavit #1;

