

March 7, 2019

To the Creditors of Commerx Corporation

Dear Sirs/Mesdames:

Re: Proposal under the Bankruptcy and Insolvency Act

We are writing to advise that on March 7, 2019, Commerx Corporation (the "Company") filed a *Notice of Intention to Make a Proposal* pursuant to the *Bankruptcy and Insolvency Act* (the "BIA"). Hardie & Kelly Inc. was appointed as trustee under the proceedings (the "Proposal Trustee"). Enclosed are the following documents in connection with the proceedings:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Notice of Intention to Make a Proposal;
- Proposal Trustee's Consent; and
- Listing of creditors with claims greater than \$250.

S. 69(1) of the BIA provides the Company certain relief including the imposition of an initial 30-day *Stay of Proceedings* against the Company and its assets. Claims against the Company for payment of goods and services supplied to the Company prior to March 7, 2019 are suspended and creditors are prohibited from continuing or commencing any actions or exercising any rights against the Company except with leave of the Court of Queen's Bench of Alberta.

You are not required to file a proof of claim at this time. Outstanding claims will be addressed as part of the Company's restructuring plan to be developed and forwarded to you for your consideration in due course.

Further information will be distributed to you in due course. Creditors are encouraged to periodically check the Proposal Trustee's website at <https://relieffromdebt.ca/commerx-corporation/> (the "Website") for updates as to the status of the proceedings as additional materials will be posted to the Website from time to time.

Should you have any questions or concerns, please contact Mr. Perry Bennett, COO/CFO of the Company at 403-301-3883 ext 266, or the undersigned at 403-536-8510.

Yours truly,

Hardie & Kelly Inc., in our capacity
as Trustee of the Proposal of Commerx Corporation

Per: 
Marc Kelly
Senior Vice President

enclosures: as above



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2483059
Estate No. 25-2483059

In the Matter of the Notice of Intention to make a
proposal of:

Commerx Corporation
Insolvent Person

HARDIE & KELLY INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: March 07, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 07, 2019, 13:20

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

FORM 33

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

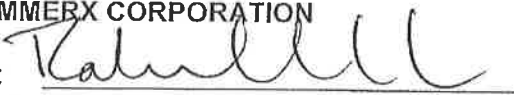
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
COMMERX CORPORATION
of the City of Calgary, in the Province of Alberta

Take notice that:

1. COMMERX CORPORATION, an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Hardie and Kelly Inc., of 110, 5800 2nd Street SW, Calgary, Alberta T2H 0H2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at CALGARY, this 5th day of MARCH, 2019

COMMERX CORPORATION

Per: 
Name: Robert Kulhawy
Title: President

Commerx Corporation
4228 Manilla Road SE
Calgary, AB T2G 4B7

Attention: Mr. Robert Kulhawy

March 5, 2019

Dear: Mr. Kulhawy

Re: Proposal pursuant to the Bankruptcy and Insolvency Act

Please accept this letter as confirmation of our consent to act as Proposal Trustee regarding your proposal to creditors pursuant to the Notice of Intention to make a proposal dated March 5, 2019.

Yours very truly,
Hardie & Kelly Inc.


Per: Marc Kelly
Senior Vice President

List of Creditors

<u>Creditor</u>	<u>Address</u>	<u>Claim Amount</u>
642111 ALBERTA INC.	4428 MANILLA ROAD SE Calgary AB T2G 4B7	11,303.22
ADMIRAL LAW	301, 522 - 11 AVE. SW Calgary AB T2R 0C8	2,881.80
ANIXTER CANADA	200 FOSTER CRESCENT Missauga ON L5R 3Y5	935.18
BALINHARD CAPITAL CORPORATION DAVID LEGEYT	C/O BURNET, DUCKWORTH & PALMER 2400, 525 - 5TH AVE. SW Calgary AB T2P 1G1	500,000.00
BENNETT JONES LLP	4500, 855 -2ND STREET SW Calgary AB T2P 4K7	11,939.36
CHILD AND CHILD	NOVE NORTH 11 BRESSEDED PLACE London United Kingdom	1,055.06
Desjardins Card Services	c/o FCT Default Solutions PO Box 2514 Stn B London ON N6A 4G9	680.50
HOFFMAN DOECHIK	600, 5920 MACLEOD TRAIL SOUTH Calgary AB T2H 0K2	253.75
MEMORY EXPRESS	3333 34TH AVE NE Calgary AB T1Y 6H2	1,107.11
OXFORD TECH	37047 MAYLAND HTS. Calgary AB T2E 9A7	860.92
PERRY BENNETT	C/O COMMERX CORPORATION 4428 MANILLA ROAD SE Calgary AB T2G 4B7	23,335.00
PETER TRANT KEITH D. MARLOWE	C/O BLAKE, CASSELS & GRAYDON LLP 3500, 855 - 2ND STREET SW Calgary AB T2P 4J8	147,777.84
RICOH CANADA INC	PO BOX 1600 STREETSVILLE RPO Mississauga ON L5M 0M6	716.47
ROBERT KULHAWY	C/O COMMERX CORPORATION 4428 MANILLA ROAD SE Calgary AB T2G 4B7	126,041.60
RODPREST CLEANERS	229 CHAPALINA MEWS SE Calgary AB T2X 0A7	6,930.00
SUNLIFE FINANCIAL	PO BOX 11010 STATION A Montreal PE H3C 4T9	21,692.88
SUPER G CAPITAL, LLC BAHAR HAFIZI	C/O BH LEGAL 1012 - 1030 WEST GEORGIA STREET Vancouver BC V6E 2Y3	0.00
TRAGICALLY VITAL	4, 2807 - 107TH AVE SE Calgary AB T2Z 4M2	1,419.09

URBANCORE	2632 24TH ST. SW Calgary AB T2T 5H9	745.50
WASTE CONNECTIONS	285122 BLUEGRASS DRIVE Rocky View AB T1X 0P5	1,090.26
WHITE PAPER	9990 RIVER WAY Delta BC V4G 1M9	1,714.45
Total		863,679.79