

March 7, 2019

To the known creditors of Whozagood Inc.

Dear Sir / Madam:

Re: In the matter of the bankruptcy of Whozagood Inc.
Estate No. 25-2452031

We advise that on February 28, 2019, the Court of Queen's Bench of Alberta adjudged the Company bankrupt, with Hardie & Kelly Inc. as Trustee.

We enclose notice of bankruptcy, along with a Statement of Affairs as per the Company, and advise a meeting of creditors is to be held on:

March 21, 2019 at 10:00 am
Hotel Blackfoot - Nakoda Room
5940 Blackfoot Trail SE
Calgary, AB T2H 2B5

In conjunction with the meeting, we will provide a report which will include our comments on the items detailed in the Statement of Affairs.

If you already filed a claim in relation to the Company's proposal proceedings, please be advised that you must re-file a claim with us in the bankruptcy to have a valid claim.

Should you have any further questions, please contact our office.

Yours very truly,

Hardie & Kelly Inc.
Trustee of the Estate of
Whozagood Inc.



Per: Charla Smith, CGA, CIRP
Vice President

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Whozagood Inc.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against Whozagood Inc. on the 28th day of February 2019, and the undersigned, Hardie & Kelly Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 21st day of March 2019, at 10:00 AM, at the office of Hotel Blackfoot - Nakoda Room, at 5940 Blackfoot Trail SE, Calgary, AB, T2H 2B5.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 7th day of March 2019.

Hardie & Kelly Inc. - Licensed Insolvency Trustee

Per:



Charla Smith - Licensed Insolvency Trustee
110, 5800 2nd Street SW
Calgary AB T2H 0H2
Phone: (403) 777-9999 Fax: (403) 640-0591

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2452031
 Estate No. 25-2452031

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Whozagood Inc.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of February 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 3,167,266.18	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 859,477.99
Total unsecured creditors 3,167,266.18	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities. 3,167,266.18	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 4,161.19
	6. Cash 0.00
	7. Livestock. 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 863,639.18
	Deficiency 2,303,627.00

I, Zale Zeviar, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of February 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 8th day of March 2019.


 James Doney, Commissioner of Oaths
 For the Province of Alberta
 Expires January 2, 2020


 Zale Zeviar

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2452031
 Estate No. 25-2452031

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Whozagoood Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Aronson, Andrew Promissory Note / Invoices	1207-C Lakewood Drive Greensboro NC 27410 USA	301,500.00	0.00	301,500.00
2	Blake, Cassells & Graydon LLP PDW Holdings Inc.	855 - 2nd Street SW Suite 3500, Bankers Hall East Tower Calgary AB T2P 4J8	1.00	0.00	1.00
3	Brown, Layden / 1789587 Alberta Ltd. Promissory Note	2733 Signal Hill Heights SW Calgary AB T3H 2H7	226,100.00	0.00	226,100.00
4	Chugh, Suresh	13907 Deer Ridge Drive SE Calgary AB T2J 5R5	125,000.00	0.00	125,000.00
5	Cook, Brian Multiple Invoices	230, 6551 - South Revere Parkway Centennial CO 80111 USA	134,000.00	0.00	134,000.00
6	Foote, Nicole Multiple Invoices	6565 N. 17th Avenue Phoenix AZ 85015 USA	33,500.00	0.00	33,500.00
7	Fulford, Joseph Dean	8672 S. Forrest Drive Littleton CO 80126 USA	47,610.40	0.00	47,610.40
8	Fulford, Joseph Dean and Lauren Eliza	8672 S. Forrest Drive Littleton CO 80126 USA	22,605.00	0.00	22,605.00
9	George, Lesa / Left Spin Consulting Services Ltd. Promissory Note / Invoices	2604, 25A Street SW Calgary AB T3E 1Z4	167,150.00	0.00	167,150.00
10	Golden Dragon Multiple Invoices	772 West Chestermere Drive Chestermere AB T1X 1B6	2,649.25	0.00	2,649.25
11	Greenberg Traurig	400, 500 - Campus Drive Florham Park NJ 07932 USA	85,303.07	0.00	85,303.07
12	Hales, Alandria/La Zorra Legacy Inc.	13911 Deer Ridge Drive SE Calgary AB T2J 5R6	24,000.00	0.00	24,000.00
13	Hawley, Don Multiple Invoices	#1410, 88E San Frenando Street San Jose CA 95113 USA	234,500.00	0.00	234,500.00
14	Inkster, Jim Franchisee	Box 21075 Dawson Creek BC V1G 4X8	199,400.00	0.00	199,400.00
15	Inkster, Jim Loan	Box 21075 Dawson Creek BC V1G 4X8	326,775.00	0.00	326,775.00
16	Inkster, Jim Loan	Box 21075 Dawson Creek BC V1G 4X8	12,790.76	0.00	12,790.76
17	KPMG LLP Multiple Invoices	Bow Valley Square II 3100, 205 - 5th Avenue SW Calgary AB T2P 4B9	17,515.58	0.00	17,515.58
18	Loudon, Ziterah / Zetarra International Inc. Multiple Invoices	13911 Deer Ridge Drive SE Calgary AB T2J 5R5	10,000.00	0.00	10,000.00
19	Marron Integrity Consulting Franchisee	2 Springbluff Blvd SW Calgary AB T2H 4V6	24,840.00	0.00	24,840.00
20	Marshall, John / Selection Testing Consulting International Ltd.	650 West Tower 3300 Bloor Street W Toronto ON M8X 2X2	37,199.32	0.00	37,199.32
21	North Studio Inv # 00003032	302, 771 - Vernon Avenue Victoria BC V8X 5A7	1,419.86	0.00	1,419.86
22	Sando, Donald J. / Strategic Results Group	1428 Via Christina Vista CA 92084 USA	1.00	0.00	1.00
23	Schwann, Dr. Joseph / Filespinner Investments	C158, 1600 - 90th Ave SW Calgary AB T2V 1Z1	28,979.30	0.00	28,979.30

08-Mar-2019

Date



Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued

List "A"
Unsecured Creditors

Whozagood Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Shea Nerland Calnan LLP Primary Attorney	1400 - 350 - 7 Ave SW Calgary AB T2P 3N9	0.00	0.00	0.00
25	Torys LLP Multiple Invoices	525 - 8th Avenue SW, 46th Floor Eighth Avenue Place East Calgary AB T2P 1G1	41,758.53	0.00	41,758.53
26	Warshawsky Seltzer Multiple Invoices	105, 9943 - East Bell Road Scottsdale AZ 85260 USA	84,876.11	0.00	84,876.11
27	Weber, Pete / PDW Holdings Inc.	PO Box 832 Lake Wales FL 33859 USA	754,792.00	0.00	754,792.00
28	Zeviar, Zale / Cornwall Management Ltd.	193, 16 Midlake Blvd SE Calgary AB T2X 2X7	223,000.00	0.00	223,000.00
Total:			3,167,266.18	0.00	3,167,266.18

08-Mar-2019

Date


Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued

List "B"
Secured Creditors

Whozagood Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

08-Mar-2019

Date



Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Whozagood Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

08-Mar-2019

Date


Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

Whozagood Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

08-Mar-2019

Date


Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

Whozagood Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

08-Mar-2019

Date


Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Whozagood Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

08-Mar-2019

Date


Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Whozagood Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

08-Mar-2019

Date



Zale Zeviar

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2452031
 Estate No. 25-2452031

FORM 78 -- Concluded

List "H"
 Property

Whozagood Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.		Trademarks - At book value	0.00	74,852.60
		Intellectual Property - At book value	0.00	159,914.43
		Patents - At book value	0.00	623,210.96
		Office & Computer Equipment	0.00	1,500.00
(c) Cash in financial institutions	Bank of Montreal - CDN 9608 Macleod Trail SE Calgary AB T2J 0P7	1995931	1,566.50	1,566.50
	Bank of Montreal - US 9608 Macleod Trail SE Calgary AB T2J 0P7	4791394	2,594.69	2,594.69
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	863,639.18

08-Mar-2019

Date


 Zale Zeviar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Whozagood Inc.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Whozagood Inc. of the City of Calgary in the Province of Alberta and the claim of

_____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of February 2019, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452031
Estate No. 25-2452031

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Whozagood Inc.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____,

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Hardie & Kelly Inc. - Licensed Insolvency Trustee
110, 5800 2nd Street SW
Calgary AB T2H 0H2
Phone: (403) 777-9999 Fax: (403) 640-0591
E-mail: claims@insolvency.net