

COURT FILE NUMBER: **1603-16670**

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

PLAINTIFF BUSINESS DEVELOPMENT BANK OF CANADA

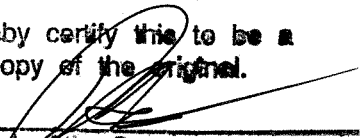
DEFENDANTS 1219358 ALBERTA LTD.

DOCUMENT **ORDER**
(Increase in Receiver's Borrowings Charge)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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 Solicitors for Hardie & Kelly Inc.,
 court-appointed Receiver of 1219358 Alberta Ltd.
 File: 33124.6

I hereby certify this to be a true copy of the original.



 for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: Wednesday, September 12, 2018

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice D.L. Shelley

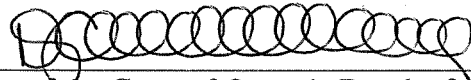
LOCATION OF HEARING: Edmonton, Alberta

UPON THE APPLICATION of counsel to Hardie & Kelly Inc. in its capacity as Court-appointed receiver (the "**Receiver**") of the assets, undertakings and property of the Defendant, 1219358 Alberta Ltd. ("**1219358**"); **AND UPON HAVING READ** the pleadings, proceedings, orders and other materials filed in this action, including the Receivership Order of the Honourable Mr. Justice B.R. Burrows pronounced in this Action on September 23, 2016 (the "**Receivership Order**"), the First Report of the Receiver, filed March 6, 2017, the Second Report of the Receiver, filed September 4, 2018; **AND UPON HEARING** counsel for the Receiver and from any other interested parties who may be present; **AND UPON IT APPEARING** that all interested and affected parties have been served with notice of this application; **AND UPON IT APPEARING** that the increase in the Receiver's borrowing power

as proposed is just, fair and appropriate in all the circumstances and in the best interests of the stakeholders of 1219358 and the administration of the receivership estate;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The limit on the Receiver's borrowing power established pursuant to paragraph 20 of the Receivership Order shall be and is hereby increased from the principal amount of \$750,000.00 to the principal amount of \$1,250,000.00.
2. The Receiver shall be at liberty to reapply for further advice, assistance and direction from this Honourable Court as may be required to enforce or to carry out the terms of this Order.



Justice of the Court of Queen's Bench of Alberta