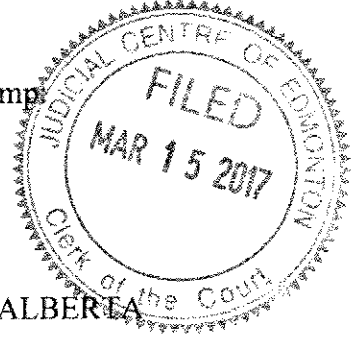


Clerk's stamp



COURT FILE NUMBER: **1603-16670**
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF BUSINESS DEVELOPMENT BANK OF CANADA
DEFENDANTS 1219358 ALBERTA LTD.

DOCUMENT

ORDER
(Increase in Receiver's Borrowings Charge)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

MLT AIKINS LLP
2200, 10235 101 Street
Edmonton, Alberta T5J 3G1
Phone: 780.969.3500
Fax: 780.969.3549
Attention: Jeffrey M. Lee, Q.C.
Solicitors for Hardie & Kelly Inc.,
court-appointed Receiver of 1219358 Alberta Ltd.
File: 33124.6

I hereby certify this to be a
true copy of the original.

for Clerk of the Court

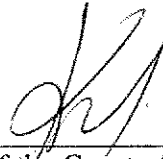
DATE ON WHICH ORDER WAS PRONOUNCED: Wednesday, March 15, 2017
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.G. Nielsen
LOCATION OF HEARING: Edmonton, Alberta

UPON THE APPLICATION of counsel to Hardie & Kelly Inc. in its capacity as Court-appointed receiver (the "**Receiver**") of the assets, undertakings and property of the Defendant, 1219358 Alberta Ltd. ("**1219358**"); **AND UPON HAVING READ** the pleadings, proceedings, orders and other materials filed in this action, including the Receivership Order of the Honourable Mr. Justice B.R. Burrows pronounced in this Action on September 23, 2016 (the "**Receivership Order**"), the First Report of the Receiver, filed March 6, 2017; **AND UPON HEARING** counsel for the Receiver and from any other interested parties who may be present; **AND UPON IT APPEARING** that all interested and affected parties have been served with notice of this application; **AND UPON IT APPEARING** that the increase in the Receiver's borrowing power as proposed is just, fair and appropriate in all the circumstances and in the best interests of the stakeholders of 1219358 and the administration of the receivership estate;

Action No. 1603-16670
Granted March 15, 2017

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The limit on the Receiver's borrowing power established pursuant to paragraph 20 of the Receivership Order shall be and is hereby increased from the principal amount of \$150,000.00 to the principal amount of \$750,000.00.
2. The Receiver shall be at liberty to reapply for further advice, assistance and direction from this Honourable Court as may be required to enforce or to carry out the terms of this Order.



Justice of the Court of Queen's Bench of Alberta