

## NOTICE OF CHANGE OF MEETING DATE

December 11, 2017

**Attention: Creditors of Planit Builders Ltd.**

Dear Sirs:

**Re: Meeting of Creditors to consider the Proposal of Planit Builders Ltd. ("Planit")**

We are writing to advise that the date for the meeting of the creditors (the "Creditors' Meeting") to consider the Proposal filed by Planit pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act* (the "Proposal") has changed.

The Creditors' Meeting will now be held on **Wednesday, January 3, 2018 at 10:00 a.m. MST** at:

**Hotel Blackfoot  
Heritage Room  
5940 Blackfoot Trail SE  
Calgary, Alberta, T2H 2B5**

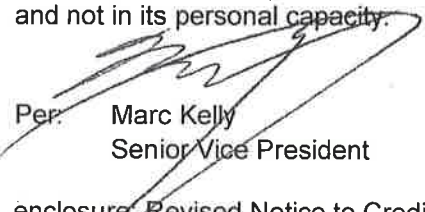
A *Revised Notice to Creditors* is attached.

Attendance at the Creditors' Meeting is not mandatory; however, in order to participate in the Proposal process and be eligible to receive any distributions contemplated under the Proposal, you must file a claim with the Proposal Trustee, Hardie & Kelly Inc., prior to the commencement of the Creditors' Meeting. If you are unable to attend the Creditors' Meeting, you may cast your vote by submitting a properly completed *Proof of Claim* form and *Voting Letter* to the Proposal Trustee, in advance of the Creditors' Meeting by mail, facsimile at 403-640-0591 or by email to [claims@insolvency.net](mailto:claims@insolvency.net).

For the Proposal to be accepted, a majority in number and two-thirds in dollar value of those classes of creditors casting a vote at the Creditors' Meeting, in person, by *Proxy* or by *Voting Letter* must vote in favour of the Proposal.

We apologize for any inconvenience the change in the date may cause.

Yours truly,  
Hardie & Kelly Inc., in our capacity  
as Trustee of the Proposal of Planit Builders Ltd.  
and not in its personal capacity.

Per:   
Marc Kelly  
Senior Vice President

enclosure: Revised Notice to Creditors

**NOTICE TO CREDITORS**

**(REVISED)**

**IN THE MATTER OF THE PROPOSAL OF PLANIT BUILDERS LTD.**

TAKE NOTICE THAT Planit Builders Ltd. ("Planit" or the "Company"), of the City of Calgary in the Province of Alberta, has filed with the Office of the Superintendent of Bankruptcy on November 24, 2017, a Proposal pursuant to the *Bankruptcy and Insolvency Act*.

A copy of the Proposal, a condensed statement of the Company's assets and liabilities, and a list of the creditors affected by the Proposal are enclosed herewith.

A general meeting of the affected creditors of Planit will be held on **January 3, 2018 at 10:00 a.m.** at:

**Hotel Blackfoot  
Heritage Room  
5940 Blackfoot Trail SE  
Calgary, Alberta, T2H 2B5**

Creditors qualified to vote at the meeting may, by resolution (as described in the Proposal), approve the Proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the Court of Queen's Bench of Alberta, the Proposal is binding on all of the creditors.

To participate in the meeting and distributions under the Proposal, creditors must lodge a Proof of Claim with the Proposal Trustee, Hardie & Kelly Inc. prior to the commencement of the meeting. Proofs of Claim, Voting Letters and Proxies may be delivered by fax at 403-640-0591; by email at [claims@insolvency.net](mailto:claims@insolvency.net) or by mail to Hardie & Kelly Inc., 110, 5800 - 2<sup>nd</sup> Street SW, Calgary, Alberta, T2H 0H2.

Proofs of Claim, Proxies and Voting Letters intended to be used at the meeting must be lodged with the Proposal Trustee, Hardie & Kelly Inc. prior to the commencement of the meeting.

DATED at Calgary, Alberta, this 11<sup>th</sup> day of December 2017.

Hardie & Kelly Inc., in our capacity as  
Trustee of the Proposal of Planit Builders Ltd.  
and not in its personal capacity