



COURT FILE NUMBER           **1701-00143**

COURT                            **COURT OF QUEEN'S BENCH OF ALBERTA**

JUDICIAL CENTRE           **CALGARY**

PLAINTIFF                   **BUSINESS DEVELOPMENT BANK OF CANADA**

DEFENDANT                  **QUATTRO EXPLORATION AND PRODUCTION LTD.**

DOCUMENT                  **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT           Jessica L. Cameron  
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File No. 436743/000019

I hereby certify this to be a true copy of the original Order, dated this 28 day of Nov 2017  
[Signature]  
for Clerk of the Court

**DATE ON WHICH ORDER WAS PRONOUNCED:** November 28, 2017

**NAME OF JUSTICE WHO MADE THE ORDER:** The Honourable Justice C. Dario

**LOCATION OF HEARING:** Calgary, Alberta

UPON the application of Hardie & Kelly Inc., in its capacity as the court-appointed receiver and manager (the “Receiver”) of the undertaking, property and assets of Quattro Exploration and Production Ltd. (the “Debtor”) for an Order approving the sale transaction (the “Transaction”) contemplated by the Purchase and Sale Agreement (the “APA”) between the Receiver as vendor (the “Vendor”) on behalf of the Debtor, and Supreme Energy Inc. (the “Purchaser”), made as of November 8, 2017, a copy of which is appended to the Confidential Supplement to the Sixth Report of the Receiver dated November 17, 2017 (the “Confidential Report”); AND UPON having read the Application, the Sixth Report of the Receiver dated November 17, 2017 (the “Sixth Report”), the Third Report of the Receiver dated August 3, 2017, the Confidential Report, and the Affidavit of Service of Rhonda Lastockin, filed (the “Service Affidavit”), and the pleadings and proceedings filed herein, including the Receivership Order granted on February 2, 2017

(the “**Receivership Order**”); **AND UPON** hearing counsel for the Receiver, the Purchaser, the Business Development Bank of Canada (the “**Lender**”), and any other interested party appearing at the Application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The Confidential Report shall be sealed on the Court file, kept confidential and not form part of the public record. The Clerk of the Court shall file the Confidential Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE RECEIVER’S SIXTH REPORT, DATED NOVEMBER 17, 2017, FILED IN COURT FILE NO. 1701-00143, WHICH SHALL BE SEALED FOR A PERIOD OF THREE (3) MONTHS FOLLOWING THE DISCHARGE OF THE RECEIVER, PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE C. DARIO ON NOVEMBER 28, 2017, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE.

2. The Receiver is empowered and authorized, but not directed, to provide the Confidential Report (or any portion thereof, or information contained therein) to any interested party, entity or person that the Receiver considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Receiver.
3. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of this Order, with such Application to be brought on no less than 7 days’ notice to the Receiver and any other affected party pursuant to the Alberta Rules of Court.

“C. Dario”

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Justice of the Court of Queen’s Bench of Alberta