

COURT FILE NUMBER 1701-05559
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF TOPANGA RESOURCES LTD.
DEFENDANT VERITY ENERGY LTD.
DOCUMENT **AFFIDAVIT OF DENNY CHOW**

ADDRESS FOR SERVICE MACDONALD HANLEY
AND James G. Hanley
CONTACT INFORMATION 2050, 736 6 Avenue SW
OF Calgary, AB T2P 3T7
PARTY FILING THIS Phone: 403-668-5428
DOCUMENT Facsimile: 403-233-2033
 jhanley@macdonaldhanley.com

AFFIDAVIT OF DENNY CHOW

Sworn on July 6, 2017

I, Denny Chow, of the City of Calgary, in the Province of Alberta, MAKE OATH AND SWEAR AND SAY THAT:

1. That I am the Accounting Manager of Topanga Resources Ltd. ("Topanga") and as such have knowledge of the matters here and after deposed to, save where stated to based on information and belief.
2. I refer to the Affidavit I swore April 24, 2017 (the "**April 24 Affidavit**"), filed in these proceedings. **Exhibit "I"** to the **April 24 Affidavit** contains the Assignment of Indebtedness and Security from the Debentureholders to Topanga. As a result of this document, which was agreed to by all parties, all of the debenture debt and the Debentureholders' security was assigned to Topanga in conjunction with the sale of assets under the CCAA transaction.
3. As disclosed in my **April 24 Affidavit**, Verity Energy Ltd. (Verity) sold certain, but not all of its assets, to Topanga for consideration and as set out in the Sale and Vesting Order approved by this Court in the CCAA proceedings, **Exhibit "B"** to my **April 24 Affidavit**.
4. On October 8, 2015, the Debentureholders were owed \$8,161,922.00. This amount included accrued and unpaid interest.

5. As part of the Purchase and Sale Agreement and the Asset Transfer Transaction in the CCAA, Topanga credit bid \$6,200,000.00. As a result, after the sale transaction and on October 9, 2015, the amount owed to the Debentureholders, now Topanga as a result of the Assignment was \$1,961,922.00. This debt remained owing by Verity.
6. In the **April 24 Affidavit** in paragraph 6, I set out this amount and described it as "principle amount". In fact, it is a combination of principle and unpaid interest but as of the date of my swearing the **April 24 Affidavit** was, I believe, the total amount outstanding and owing by Verity to the Debentureholders on October 8, 2015.
7. In addition, in my **April 24 Affidavit**, I calculated interest from October 8, 2015 forward.
8. Attached as **Exhibit "A"** to this Affidavit is a spreadsheet setting out the calculations of the amount owed by Verity to Topanga, the Assignee of the Debentureholders, to and until October 8, 2015. **Exhibit "B"** is a calculation of interest at 12% from that date to and until July 18, 2017. The total amount owing as of July 18, 2017 by Verity to the Debentureholders is \$2,379,396.00. This is inclusive of all outstanding unpaid principle and interest.
9. Counsel for the Receiver has pointed out that in my **March 9, 2017 Affidavit**, filed in Action 1501-04191, I stated in paragraph 10 that the Debenture Debt totalled \$1,461,066.00, and stated that as of March 6, 2015, the "Debenture Debt principle amount" was \$1,250,000.00. In my **April 24 Affidavit** filed in these proceedings, I stated in paragraph 6 that the principle amount of the Debenture Debt was \$1,961,924.00.
10. In the March 9 Affidavit, reference is made to \$1,250,000 being the principle amount, plus interest of \$211,066. That interest was the amount of interest on the \$1,250,000 only. The amount owing to Topanga after the October 8 credit bid was the full amount of the Debenture Debt as set out in the chart below. Topanga treats the total amount owing as of October 8, 2015, of \$1,961,924 as principle, whether or not that is an appropriate use of the word. That is the amount that was owing as of October 8, 2015. Accrued interest on that amount at the Debenture Rate is set out in the chart below at \$417,472. To the extent there is confusion with respect to the March 9 Affidavit, it is because the chart calculates interest only on the outstanding Debenture principle as of October 8, 2015, and does not include the outstanding and accrued interest, which as of March 6, 2017, was in excess of \$711,000.
11. The reference in the **April 24 Affidavit** to principle reflects the total amount outstanding, as of March 6, 2017. To be clear, in paragraph 6 of the April 24 Affidavit, the principle amount stated to be as of March 6, 2015, ought to read the "principle amount owed by Verity as of October 8, 2015, and the amount is \$1,961,924. The interest calculation from October 8 to March 6, 2017, of \$362,795 is correct, and leads to a total owing as of March 6, 2017, of \$2,324,719." An error was made in the date of the original column description, but not the calculations.
12. As demonstrated in **Exhibit "A"** to this Affidavit, as of July 18, 2017, and further disclosed in the chart below, the Debenture Debt and the history is as follows:

Original Principle Amounts	\$7,450,000
----------------------------	-------------


Accrued Interest to October 8, 2015	\$711,924
Reduction by Credit Bid October 8, 2015	(\$6,200,000)
Total Amount Owing for the Debentures at October 8, 2015	\$1,961,924
Accrued Interest from October 8, 2015 to July 18, 2017	\$417,472
Total Amount Owing for the Debentures at July 18, 2017	\$2,379,396

13. To the extent that the previous calculations were confusing, it was inadvertent and non-intentional. The amounts reflected in this Affidavit and the chart above set out the amount of Verity to Topanga, the Assignee.
14. Interest continues to accrue on the debentures and remains unpaid. In the **April 24 Affidavit, Exhibit "C"** is a PPR search dated March 6, 2017, setting out the PPR registrations. The Debentureholders are, I believe, a first registered security holder as against Verity.
15. As a result of all of the above, as of July 18, 2017 Verity owes the Debentureholders \$2,379,396.00, as more particularly described in the spreadsheets, and Topanga, I believe, is the first secured creditor and entitled to payment of the proceeds from the sale of the asset in these proceedings.

SWORN BEFORE ME at the City)
of Calgary in the Province of)
Alberta, this 5th day of July,)
2017.)
))
))
))
))



JOHN C. ZANG
Barrister & Solicitor



DENNY CHOW

Search ID#: Z08876586

Transmitting Party
NEW URBAN HOLDINGS LTD. (P258)
Bay 4, 140 11 Avenue SW
CALGARY, AB T2R 0B8

Party Code: 50099563
Phone #: 403 262 9999
Reference #: CT200053988

Search ID #: Z08876586

Date of Search: 2017-Mar-08

Business Debtor Search For:

VERITY ENERGY LTD.

~~THIS IS EXHIBIT "C" REFERRED
TO IN THE AFFIDAVIT OF~~

~~Denny Chow
SWORN THE 08 DAY OF
APRIL, 20 17~~

~~A Commissioner for Oaths/Notary Public
In and for the Province of Alberta
JAMES G. HANLEY
Barrister & Solicitor
A Commissioner for Oaths
In and for Alberta~~

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

THIS IS EXHIBIT "C" REFERRED
TO IN THE AFFIDAVIT OF

Denny Chow
SWORN THE 08 DAY OF
July, 20 17

A Commissioner for Oaths/Notary Public
In and for the Province of Alberta

JOHN C. ZANG
Barrister & Solicitor



Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 11031804430

Registration Type: SECURITY AGREEMENT.

Registration Date: 2011-Mar-18

Registration Status: Current

Expiry Date: 2021-Mar-18 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

14010327218

Amendment

2014-Jan-03

16021027522

Amendment

2016-Feb-10

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248-8TH AVENUE S.E.
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1 CANADIAN WESTERN BANK
200, 608 - FOURTH STREET, S.W.
CALGARY, AB T2P 1T1

Status

Current

Block

2 TALLINN CAPITAL MEZZANINE LIMITED PARTNERSHIP
300, 714 - FIRST STREET SE
CALGARY, AB T2G 2G8

Status

Deleted by
16021027522

Block

3 TALLINN CAPITAL PARTNERS CORP.
300, 714 - FIRST STREET SE
CALGARY, AB T2G 2G8

Status

Deleted by
16021027522

Block

Status

Search ID#: Z08878598

4 TALLINN CAPITAL MEZZANINE LIMITED PARTNERSHIP
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Current by
16021027522

Block

5 TALLINN CAPITAL PARTNERS CORP.
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Status

Current by
16021027522

Collateral: General

Block **Description**

1 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY
AND PROCEEDS: GOODS, CHATTEL PAPER, INVESTMENT PROPERTY,
DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES.

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-08

Time of Search: 09:39:51

Registration Number: 11031804484	Registration Type: LAND CHARGE
Registration Date: 2011-Mar-18	Registration Status: Current
	Registration Term: Infinity

Exact Match on: Debtor No: 1

Amendments to Registration

14010327175	Amendment	2014-Jan-03
16021027587	Amendment	2016-Feb-10

Debtor(s)

<u>Block</u>		<u>Status</u>
1	VERITY ENERGY LTD. 2248-8TH AVENUE S.E. CALGARY, AB T2G 5P7	Current

Secured Party / Parties

<u>Block</u>		<u>Status</u>
1	CANADIAN WESTERN BANK 200, 606 - FOURTH STREET, S.W. CALGARY, AB T2P 1T1	Current
2	TALLINN CAPITAL MEZZANINE LIMITED PARTNERHSIP 300, 714 - FIRST STREET SE CALGARY, AB T2G 2G8	Deleted by 16021027587
3	TALLINN CAPITAL PARTNERS CORP. 300, 714 - FIRST STREET SE CALGARY, AB T2G 2G8	Deleted by 16021027587
<u>Block</u>		<u>Status</u>

Search ID#: Z08878598

4 TALLINN CAPITAL MEZZANINE LIMITED PARTNERHSIP
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Current by
16021027687

Block

5 TALLINN CAPITAL PARTNERS CORP.
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Status
Current by
16021027687

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 11040707952

Registration Type: SECURITY AGREEMENT

Registration Date: 2011-Apr-07

Registration Status: Current

Expiry Date: 2026-Apr-07 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

14010816316

Amendment

2014-Jan-08

16021027776

Amendment And Renewal

2016-Feb-10

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 9 AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1 CANADIAN WESTERN BANK
606 4 STREET S.W.
CALGARY, AB T2P 1T1

Status

Current

Phone #: 403 262 8700 Fax #: 403 262 4899

Block

2 TALLINN CAPITAL MEZZANINE LIMITED PARTNERSHIP
300, 714 - FIRST STREET SE
CALGARY, AB T2G 2G8

Status

Deleted by
16021027776

Block

3 TALLINN CAPITAL PARTNERS CORP.
300, 714 - FIRST STREET SE
CALGARY, AB T2G 2G8

Status

Deleted by
16021027776

Search ID#: Z08876696

Block

4 TALLINN CAPITAL MEZZANINE LIMITED PARTNERSHIP
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Status

Current by
16021027776

Block

5 TALLINN CAPITAL PARTNERS CORP.
5100, 150 - 6TH AVENUE SW
CALGARY, AB T2P 3Y7

Status

Current by
16021027776

Collateral: General

Block Description

1 All debts, claims, demand, moneys, and choses in action, including (without limiting the generality of the foregoing) all book debts now due or accruing or growing due, or hereafter to become due or accruing or growing due, or which may become vested in the Debtor alone or the Debtor jointly with others, whether in connection with the business now carried by the Debtor, or any further business or otherwise, or any policy or contract of insurance against loss by whatever cause to the real or personal property of the Debtor (collectively the "debts"), and also books of account, and any documents in any way evidencing or relating to, or which may be received as security for or on account of the debts, and also all judgements and all mortgages or other securities for payment of the same or any of them, and also other rights and benefits which are now or may hereafter become vested in the Debtor in respect of the debts and all proceeds including, without limitation, all goods, securities, instruments, documents of title, chattel paper, intangibles and money (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto).

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 12100432090

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Oct-04

Registration Status: Current

Expiry Date: 2017-Oct-04 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

13021926892

Amendment

2013-Feb-19

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248-6TH AVENUE S.E.
CALGARY, AB T2G 6P7

Status

Current

Secured Party / Parties

Block

1 GUIDE EXPLORATION LTD.
WEST TOWER, #400, 250-2 STREET S.W.
CALGARY, AB T2P 0C1

Status

Deleted by
13021926892

Block

2 LONG RUN EXPLORATION LTD.
WEST TOWER, #400, 250-2 STREET S.W.
CALGARY, AB T2P 0C1

Status

Current by
13021926892

Collateral: General

Block Description

Status

Search ID#: Z08678596

- 1 **Current**
- A. All of the Debtor's present and after-acquired personal property interests as set out in the Pooling and Joint Operating Agreement dated September 1, 1999, in particular in Petroleum and Natural Gas Lease No. 0594060738, namely, in the joint lands, the wells and equipment thereon, the petroleum substances produced or recovered therefrom (including without limitation, petroleum, oil, natural gas, natural gas liquids, methane, ethane, butane, propane, pentanes plus, condensate, and all other substances whether liquid or solid and whether hydrocarbons or not, produced in association therewith including any substances within pipelines and flowlines), and any production facilities, all of which are governed by the 1990 CAPL Operating Procedure, specifically clause 505 thereof, as incorporated into the Pooling and Joint Operating Agreement dated September 1, 1999 between the Debtor by assignment and the Secured Party by assignment; and
- B. Proceeds: All accounts, chattel paper, documents of title, instruments, intangibles, money, investment property and goods of every item or kind that may be derived from the sale or other disposition of the Collateral described above, all insurance proceeds or other amounts that compensate for loss or damage to the Collateral and all proceeds of proceeds of any of the foregoing.
- 2 **Current**
- A. All of the Debtor's present and after-acquired personal property interests as set out in the Pooling and Participation Agreement dated October 18, 2001, in particular in Petroleum and Natural Gas Licence No. 5400120033, and in Petroleum and Natural Gas Leases Nos. 0501060258 and 0596110406, namely, in the joint lands, the wells and equipment thereon, the petroleum substances produced or recovered therefrom (including without limitation, petroleum, oil, natural gas, natural gas liquids, methane, ethane, butane, propane, pentanes plus, condensate, and all other substances whether liquid or solid and whether hydrocarbons or not, produced in association therewith including any substances within pipelines and flowlines), and any production facilities, all of which are governed by the 1990 CAPL Operating Procedure, specifically clause 505 thereof, as incorporated into the Pooling and Participation Agreement dated October 18, 2001 between the Debtor by assignment and the Secured Party by assignment; and
- B. Proceeds: All accounts, chattel paper, documents of title, instruments, intangibles, money, investment property and goods of every item or kind that may be derived from the sale or other disposition of the Collateral described above, all insurance proceeds or other amounts that compensate for loss or damage to the Collateral and all proceeds of proceeds of any of the foregoing.

Search ID#: Z08876588

- 3 A. All of the Debtor's present and after-acquired personal property interests as set out in the Cross Conveyed Pooling Farmout and Participation Agreement dated December 14, 2001, in particular in Petroleum and Natural Gas Leases Nos. 0500120177 and 0501100212, namely, in the joint lands, the wells and equipment thereon, the petroleum substances produced or recovered therefrom (including without limitation, petroleum, oil, natural gas, natural gas liquids, methane, ethane, butane, propane, pentanes plus, condensate, and all other substances whether liquid or solid and whether hydrocarbons or not, produced in association therewith including any substances within pipelines and flowlines), and any production facilities, all of which are governed by the 1990 CAPL Operating Procedure, specifically clause 505 thereof, as incorporated into the Cross Conveyed Pooling Farmout and Participation Agreement dated December 14, 2001 between the Debtor by assignment and the Secured Party by assignment; and
- B. Proceeds: All accounts, chattel paper, documents of title, instruments, intangibles, money, investment property and goods of every item or kind that may be derived from the sale or other disposition of the Collateral described above, all insurance proceeds or other amounts that compensate for loss or damage to the Collateral and all proceeds of proceeds of any of the foregoing.
- Current
- 4 A. All of the Debtor's present and after-acquired personal property interests as set out in the Farmout and Option Agreement, dated October 8, 2003, in particular in Petroleum and Natural Gas Licences Nos. 5401120042, 5400100118, 5400100117, 5401070151, 5401080073, and 5400120033, and in Petroleum and Natural Gas Leases Nos. 0501060268, 0500020576, 0598040394, 0594060739, 0594060740, 0500120177, and 0501100212, namely, in the joint lands, the wells and equipment thereon, the petroleum substances produced or recovered therefrom (including without limitation, petroleum, oil, natural gas, natural gas liquids, methane, ethane, butane, propane, pentanes plus, condensate, and all other substances whether liquid or solid and whether hydrocarbons or not, produced in association therewith including any substances within pipelines and flowlines), and any production facilities, all of which are governed by the 1990 CAPL Operating Procedure, specifically clause 505 thereof, as incorporated into the Farmout and Option Agreement dated October 8, 2003 between the Debtor by assignment and the Secured Party by assignment; and
- B. Proceeds: All accounts, chattel paper, documents of title, instruments, intangibles, money, investment property and goods of every item or kind that may be derived from the sale or other disposition of the Collateral described above, all insurance proceeds or other amounts that compensate for loss or damage to the Collateral and all proceeds of proceeds of any of the foregoing.
- Current

Search ID#: Z08876598

- 5
- A. All of the Debtor's present and after-acquired personal property interests as set out in the Pooling Agreement, dated August 26, 2009, in particular in Petroleum and Natural Gas Leases Nos. 0501080268 and 0509070197, namely, in the joint lands, the wells and equipment thereon, the petroleum substances produced or recovered therefrom (including without limitation, petroleum, oil, natural gas, natural gas liquids, methane, ethane, butane, propane, pentanes plus, condensate, and all other substances whether liquid or solid and whether hydrocarbons or not, produced in association therewith including any substances within pipelines and flowlines), and any production facilities, all of which are governed by the 1980 CAPL Operating Procedure, specifically clause 605 thereof, as incorporated into the Pooling Agreement, dated August 26, 2009 between the Debtor by assignment and the Secured Party by assignment; and
- B. Proceeds: All accounts, chattel paper, documents of title, instruments, intangibles, money, investment property and goods of every item or kind that may be derived from the sale or other disposition of the Collateral described above, all insurance proceeds or other amounts that compensate for loss or damage to the Collateral and all proceeds of proceeds of any of the foregoing.

Current

Particulars

Block Additional Information

- 1 COMPLETE ADDRESS FOR SECURED PARTY 0001 TO READ:
LIVINGSTON PLACE, WEST TOWER
SUITE 400, 250-2 STREET S.W.
CALGARY, AB T2P 0C1

Status

Deleted By
13021928892

Block Additional Information

- 2 COMPLETE ADDRESS FOR SECURED PARTY 0002 TO READ:
LIVINGSTON PLACE, WEST TOWER
SUITE 400, 250-2 STREET S.W.
CALGARY, AB T2P 0C1

Status

Current By
13021928892

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-08

Time of Search: 09:38:51

Registration Number: 12121009064

Registration Date: 2012-Dec-10

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2022-Dec-10 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
C/O 2248 NINTH AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1 CANADIAN NATURAL RESOURCES LIMITED
1800, 324 EIGHTH AVENUE SW
CALGARY, AB T2P 2Z2

Phone #: 403 386 5077

Fax #: 408 514 7803

Status

Current

Collateral: General

Block Description

Status

Search ID#: Z08878598

- 1 All present and after-acquired personal property of the Debtor on or under the lands in the Province of British Columbia legally described as follows: Current
- 200/B-038-A-094-H-01/00
 - 200/C-043-A-094-H-01/00
 - 202/C-048-A-094-H-01/00
 - 200/B-055-A-094-H-01/00
 - 200/B-055-A-094-H-01/02
 - 200/D-080-A-094-H-01/00
 - 200/D-070-A-094-H-01/00
 - 200/B-077-A-094-H-01/00
 - 200/A-092-B-094-H-01/00
 - 200/A-041-B-094-H-01/00
 - 200/D-083-B-094-H-01/00
 - 200/D-084-B-094-H-01/00
 - 200/C-084-G-094-H-01/00
 - 200/B-026-H-094-H-01/00
 - 200/D-002-J-094-H-01/00
 - 200/D-004-J-094-H-01/00
 - 200/B-016-J-094-H-01/00
 - 200/A-018-J-094-H-01/02
 - 200/C-025-J-094-H-01/00
 - 200/C-027-J-094-H-01/00
 - 200/C-029-J-094-H-01/00
 - 200/A-038-J-094-H-01/00
 - 202/C-047-J-094-H-01/00
 - 200/C-021-K-094-H-01/00

- 2 together with the interest of the Debtor in all petroleum substances produced from the said lands and all facilities used in the production, transportation and processing of such petroleum substances, whether such facilities are situate on the said lands or elsewhere. Current
- Proceeds:
Goods and accessions thereto, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto) and insurance proceeds.

Search ID#: Z08876598

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876598

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 13021212787

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Feb-12

Registration Status: Current

Expiry Date: 2018-Feb-12 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 8TH AVE SE
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1 ALTAGAS PROCESSING PARTNERSHIP
1700, 355 - 4TH AVENUE SW
CALGARY, AB T2P 0J1

Status

Current

Collateral: General

Block

1 Goods and intangibles, including, without limitation, all of the debtor's right, title and interest in and to (A) natural gas, which is composed mostly of methane and ethane; and (B) all substances recovered from natural gas, including, without limitation, all fluid hydrocarbons not defined as "crude oil" under the provisions of the Oil and Gas Conservation Act (Alberta) (and amendments thereto or substitutions therefore), including, without limitation, ethane, propane, butanes, pentanes plus or any mixture thereof.

Status

Current

Proceeds: goods, chattel paper, documents of title, instruments, money, intangibles and investment property, including, without limitation, insurance proceeds.

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 1304252876

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-25

Registration Status: Current

Expiry Date: 2023-Apr-25 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

15040934098

Amendment

2015-Apr-09

Debtor(s)

Block

1 VERITY ENERGY LTD.
2246 9TH AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1 GUTSCHE, AS AGENT, SIGFREID, ADOLF
229 VALLEY RIDGE GREEN NW
CALGARY, AB T3B 5J6

Status

Deleted by
15040934098

Block

2 SCOTT, Q.C., AS AGENT, LORNE, W.
200 BARCLAY PARADE SW, SUITE 203
CALGARY, AB T2P 4R5

Status

Current by
15040934098

Collateral: General

Block Description

1 All of the Debtor's present and after-acquired personal property.

Status

Current

Search ID#: Z08876696

Business Debtor Search For.

VERIFY ENERGY LTD.

Search ID #: Z08876696

Date of Search: 2017-Mar-06

Time of Search: 08:39:51

Registration Number: 13042523893

Registration Type: LAND CHARGE

Registration Date: 2013-Apr-26

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 1

Amendments to Registration

15040934262

Amendment

2015-Apr-09

Debtor(s)

Block

1
VERIFY ENERGY LTD.
2248 8TH AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Secured Party / Parties

Block

1
GUTSCHE, AS AGENT, SIGFRED, ADOLF
229 VALLEY RIDGE GREEN NW
CALGARY, AB T3B 5J6

Status

Deleted by
15040934262

Block

2
SCOTT, Q.C., AS AGENT, LORNE, W.
200 BARCLAY PARADE SW, SUITE 203
CALGARY, AB T2P 4R5

Status

Current by
15040934262

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 14061809828
Registration Date: 2014-Jun-18

Registration Type: REPORT OF SEIZURE
Registration Status: Current
Registration Term: Infinity

Service Area 2

Property has been seized under Municipal Government Act.

Amount being seized for is \$444,110.99.

Property was seized on 2014-Jun-18

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2014-Jun-18	14061809828	\$444,110.99

Exact Match on: Debtor

No: 1

Amendments to Registration

16072103364

Amendment

2016-Jul-21

Solicitor / Agent

BROWNLEE LLP
7TH FL, 395 - 11 AVE SW
CALGARY, AB T2R 0C5

Phone #: 403 260 1476

Fax #: 403 232 8408

Civil Enforcement Agent

CONSOLIDATED CIVIL ENFORCEMENT INC.
200, 807 MANNING ROAD NE
CALGARY, AB T2E 7M8

Search ID#: Z08876598

Phone #: 403 262 8800

Fax #: 403 262 8801

Debtor(s)

Block

1 VERITY ENERGY LTD.
1800, 700 - 4 AVE SW
CALGARY, AB T2P 3J4

Status

Current

Creditor(s)

Block

1 VULCAN COUNTY
C/O 1600, 520 3 AVE SW
CALGARY, AB T2P 0R3

Status

Current

Collateral: General

Block

Description

1 1 (one) Brown Boardroom Table
2 11 (eleven) Black Leather Rolling Chairs
3 1 (one) Large Wood Cabinet c/w White Board
4 1 (one) Black Vtech Phone
5 2 (two) Yamaha CPU Speakers
6 1 (one) Dell 4320 Projector c/w case s/n CN060C8M-50021-19T-C087
7 1 (one) DA Lite Screen
8 1 (one) Brown L-Shaped Desk with Hutch

Status

Current

Current

Current

Current

Current

Current

Current

Current

Particulars

Block

Additional Information

1 Additional Goods seized. Contact Consolidated Civil Enforcement Inc for a complete listing as contained in the Notice of Seizure of Personal Property.

Status

Current

Block

Additional Information

2

Status

Current

Seized goods left on a site on a bailee's undertaking signed by John Zang on June 17, 2014.

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
3	Consolidated Civil Enforcement Inc file number is 74519-DM-2C	Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 08:39:51

Registration Number: 15033003384
Registration Date: 2015-Mar-30

Registration Type: SECURITY AGREEMENT
Registration Status: Current
Expiry Date: 2040-Mar-30 23:58:59

Exact Match on: Debtor No: 1

Amendments to Registration

15041008808	Amendment	2015-Apr-10
15050121945	Amendment	2015-May-01
16042530617	Amendment	2016-Apr-25

Debtor(s)

Block

1 VERITY ENERGY LTD.
 2248 - 8 AVENUE S.E.
 CALGARY, AB T2G 5P7

Status

Current

Block

2 TOPANGA RESOURCES LTD.
 701, 145 POINT DRIVE NW
 CALGARY, AB T3B 4W1

Status

Current by
16042530617

Secured Party / Parties

Block

1 1888901 ALBERTA LTD.
 13 KINGSFORD CRESCENT
 ST. ALBERT, AB T8N 1E4

Status

Current

Collateral: General

Block Description

Status

Search ID#: Z08876596

- 1 (A) THE 100% WORKING INTEREST OF THE DEBTOR IN ALBERTA CROWN PNG LEASE NUMBER 0612120218, IN RELATION TO LANDS DESCRIBED AS FOLLOWS:
- TWP 115 RGE 04 W6M: SE34
- PNG FROM THE BASE OF THE SULPHUR POINT FORMATION TO BASEMENT (THE "FARMOUT LANDS")
- AND ALL PROCEEDS ARISING THEREFROM;
- (B) ALL PETROLEUM, NATURAL GAS, AND ASSOCIATED PRODUCTS FOR WHICH THE SECURED PARTY HAS RIGHTS TO, AS DESCRIBED IN ALBERTA CROWN LEASE 0512120218 (THE "LEASED SUBSTANCES") WITHIN, UPON, OR UNDER THE FARMOUT LANDS OR PRODUCED THEREFROM, AND ALL PROCEEDS ARISING THEREFROM; AND
- (C) THE WELLS AND OTHER EQUIPMENT LOCATED ON THE FARMOUT LANDS, CONSISTING OF AN AMPSCOTT D320-258-120 PUMPJACK, ARROW C-96 ENGINE AND 88.9 mm OD STEEL PIPELINE, AND ALL PROCEEDS ARISING THEREFROM.

Deleted By
15041008608

- 2 A) THE 100% WORKING INTEREST OF THE DEBTOR IN ALBERTA CROWN PNG LEASE NUMBER 0682100058, IN RELATION TO LANDS DESCRIBED AS FOLLOWS:
- TWP 116 RGE 6 W6M: SEC NE/4 2
- PNG FROM THE BASE OF THE KEG RIVER (THE "ROYALTY LANDS")
- AND ALL PROCEEDS ARISING THEREFROM;
- (B) ALL PETROLEUM, NATURAL GAS, AND ASSOCIATED PRODUCTS IN WHICH THE DEBTOR HAS RIGHTS, AS DESCRIBED IN ALBERTA CROWN LEASE 0512120218 (THE "LEASED SUBSTANCES") WITHIN, UPON, OR UNDER THE FARMOUT LANDS OR PRODUCED THEREFROM, AND ALL PROCEEDS ARISING THEREFROM; AND
- (C) THE WELLS AND OTHER EQUIPMENT LOCATED ON THE ROYALTY LANDS, AND ALL PROCEEDS ARISING THEREFROM.

Deleted By
15050121945

Search ID#: Z08876598

3 (A) THE 100% WORKING INTEREST OF THE DEBTOR IN ALBERTA CROWN PNG
LEASE NUMBER 0512120218, IN RELATION TO LANDS DESCRIBED AS FOLLOWS:

Current By
15050121945

TWP 116 RGE 04 W6M: SE34
PNG FROM THE BASE OF THE SULPHUR POINT FORMATION TO BASEMENT (THE
"FARMOUT LANDS")

AND ALL PROCEEDS ARISING THEREFROM;

(B) ALL PETROLEUM, NATURAL GAS, AND ASSOCIATED PRODUCTS IN WHICH THE
DEBTOR HAS RIGHTS, AS DESCRIBED IN ALBERTA CROWN LEASE 0512120218
(THE "LEASED SUBSTANCES") WITHIN, UPON, OR UNDER THE FARMOUT LANDS OR
PRODUCED THEREFROM, AND ALL PROCEEDS ARISING THEREFROM; AND

(C) THE WELLS AND OTHER EQUIPMENT LOCATED ON THE FARMOUT LANDS,
CONSISTING OF AN AMPSCOTT D320-256-120 PUMPJACK, ARROW C-86 ENGINE
AND 88.9 mm OD STEEL PIPELINE, AND ALL PROCEEDS ARISING THEREFROM.

Search ID#: Z08876598

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876598

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 15033008454	Registration Type: LAND CHARGE
Registration Date: 2015-Mar-30	Registration Status: Current
	Registration Term: Infinity

Exact Match on: Debtor No: 1

Amendments to Registration

16042530572

Amendment

2016-Apr-25

Debtor(s)

Block

1 VERITY ENERGY LTD.
 2248 - 9 AVENUE S.E.
 CALGARY, AB T2G 5P7

Status

Current

Block

2 TOPANGA RESOURCES LTD.
 701, 145 POINT DRIVE NW
 CALGARY, AB T3B 4W1

Status

Current by
16042530572

Secured Party / Parties

Block

1 1888901 ALBERTA LTD.
 13 KINGSFORD CRESCENT
 ST. ALBERT, AB T8N 1E4

Status

Current

Search ID#: Z08876598

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876598

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 15040702891

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Apr-07

Registration Status: Current

Expiry Date: 2040-Apr-07 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

15050131190

Amendment

2015-May-01

16042530531

Amendment

2016-Apr-25

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 9 AVENUE S.E.
CALGARY, AB T2G 5P7

Status

Current

Block

2 TOPANGA RESOURCES LTD.
701, 145 POINT DRIVE NW
CALGARY, AB T3B 4W1

Status

Current by
16042530531

Secured Party / Parties

Block

1 1688901 ALBERTA LTD.
13 KINGSFORD CRESCENT
ST. ALBERT, AB T8N 1E4

Status

Current

Collateral: General

Block Description

Status

- 1 (A) THE 100% WORKING INTEREST OF THE DEBTOR IN ALBERTA CROWN PNG LEASE NUMBER 0582100058, IN RELATION TO LANDS DESCRIBED AS FOLLOWS: Deleted By 15050131190
- TWP 115 RGE 5 W6M: SEC NE/4 2
- PNG FROM THE BASE OF THE KEG RIVER (THE "ROYALTY LANDS")
- AND ALL PROCEEDS ARISING THEREFROM;
- (B) ALL PETROLEUM, NATURAL GAS, AND ASSOCIATED PRODUCTS IN WHICH THE DEBTOR HAS RIGHTS (THE "LEASED SUBSTANCES") WITHIN, UPON, OR UNDER THE ROYALTY LANDS OR PRODUCED THEREFROM, AND ALL PROCEEDS ARISING THEREFROM; AND
- (C) THE WELLS AND OTHER EQUIPMENT LOCATED ON THE ROYALTY LANDS, AND ALL PROCEEDS ARISING THEREFROM.
- 2 (A) THE 100% WORKING INTEREST OF THE DEBTOR IN ALBERTA CROWN PNG LEASE NUMBER 0582100058, IN RELATION TO LANDS DESCRIBED AS FOLLOWS: Current By 15050131190
- TWP 115 RGE 5 W6M: SEC NE/4 2
- PNG FROM SURFACE TO THE BASE OF THE KEG RIVER (THE "ROYALTY LANDS")
- AND ALL PROCEEDS ARISING THEREFROM;
- (B) ALL PETROLEUM, NATURAL GAS, AND ASSOCIATED PRODUCTS IN WHICH THE DEBTOR HAS RIGHTS (THE "LEASED SUBSTANCES") WITHIN, UPON, OR UNDER THE ROYALTY LANDS OR PRODUCED THEREFROM, AND ALL PROCEEDS ARISING THEREFROM; AND
- (C) THE WELLS AND OTHER EQUIPMENT LOCATED ON THE ROYALTY LANDS, AND ALL PROCEEDS ARISING THEREFROM.
-

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-08

Time of Search: 09:39:51

Registration Number: 15052130344

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-May-21

Registration Status: Current

Expiry Date: 2025-May-21 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

15052131393

Amendment

2015-May-21

Debtor(s)

Block

1 VERITY ENERGY LTD.
1300, 734 - 7TH AVENUE SE
CALGARY, AB T2P 3P8

Status

Current

Secured Party / Parties

Block

1 CANADIAN NATURAL RESOURCES NORTHERN ALBERTA PARTNERSHIP
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current

Block

2 CANADIAN NATURAL RESOURCES LIMITED
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Deleted by
15052131393

Block

3 CANADIAN NATURAL RESOURCES LIMITED, AS GENERAL PARTNER
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current by
15052131393

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	All rights, title and interest on the debtor's share of Producer Inlet Substances, Producer Outlet Substances and Sources pursuant to the Knopcik Gas Handling Agreement dated August 1, 2013, between Canadian Natural Resources Northern Alberta Partnership and Verity Energy Ltd.	Current
2	Proceeds: Goods and accessions thereto, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto) and insurance proceeds.	Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 15052180710

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-May-21

Registration Status: Current

Expiry Date: 2025-May-21 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
1300, 734 - 7TH AVENUE SE
CALGARY, AB T2P 3P8

Status

Current

Secured Party / Parties

Block

1 CANADIAN NATURAL RESOURCES
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current

Block

2 CANADIAN NATURAL RESOURCES LIMITED, AS GENERAL PARTNER
2100, 856 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current

Collateral: General

Block Description

1 All rights, title and interest on the debtor's share of Producer Inlet Substances and
Producer Outlet Substances pursuant to the Tooga Compression and Gathering Facility
Gas Handling Agreement dated December 1, 2006, originally between EnCana Oil & Gas
Partnership and Marble Point Energy Ltd.

Status

Current

Search ID#: Z08870596

2 Proceeds: Goods and accessions thereto, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto) and insurance proceeds.

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-08

Time of Search: 08:39:51

Registration Number: 15052132027

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-May-21

Registration Status: Current

Expiry Date: 2025-May-21 23:58:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
1300, 734 - 7TH AVENUE SE
CALGARY, AB T2P 3P8

Status

Current

Secured Party / Parties

Block

1 CANADIAN NATURAL RESOURCES NORTHERN ALBERTA PARTNERSHIP
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current

Block

2 CANADIAN NATURAL RESOURCES LIMITED, AS GENERAL PARTNER
2100, 855 - 2ND STREET SW
CALGARY, AB T2P 4J8

Status

Current

Collateral: General

Block

1 All rights, title and interest on the debtor's share of Producer Inlet Substances and
Producer Outlet Substances pursuant to the Knopck Gas Handling Agreement dated
August 1, 2013, between Canadian Natural Resources Northern Alberta Partnership and
Verity Energy Ltd.

Status

Current

2 Proceeds: Goods and accessions thereto, chattel paper, investment property, documents of title, instruments, money, intangibles and accounts (all as defined in the Personal Property Security Act, any regulations thereunder and any amendments thereto) and insurance proceeds.

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 08:39:51

Registration Number: 15101534842	Registration Type: LAND CHARGE
Registration Date: 2015-Oct-15	Registration Status: Current
	Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
1300, 734 - 7 AVENUE SW
CALGARY, AB T2P3P8

Status

Current

Secured Party / Parties

Block

1 CONOCO PHILLIPS CANADA RESOURCES CORP.
P.O. BOX 130, STN M, 401 - 9TH AVE SW
CALGARY, AB T2P2H7

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:38:51

Registration Number: 15101534860

Registration Type: LAND CHARGE

Registration Date: 2015-Oct-15

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 VERITY ENERGY LTD.
1300, 734 - 7 AVENUE SW
CALGARY, AB T2P 3P8

Status

Current

Secured Party / Parties

Block

1 CONOCO PHILLIPS CANADA ENERGY PARTNERSHIP
P.O. BOX 130, STN M, 401 - 8 AVE SW
CALGARY, AB T2P 2H7

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 15101607183	Registration Type: LAND CHARGE
Registration Date: 2015-Oct-16	Registration Status: Current
	Registration Term: Infinity

Exact Match on: Debtor No: 1

Debtor(s)

Block

1	VERITY ENERGY LTD. 1300, 734 - 7 AVENUE SW CALGARY, AB T2P 3P8
---	--

Status

Current

Secured Party / Parties

Block

1	CONOCOPHILLIPS CANADA (BRC) LTD. P.O. BOX 130, STN M, 401 - 9 AVE SW CALGARY, AB T2P2H7
---	---

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 16070633880
Registration Date: 2016-Jul-06

Registration Type: WRIT OF ENFORCEMENT
Registration Status: Current
Expiry Date: 2018-Jul-06 23:59:59

Issued in Grande Prairie Judicial Centre

Court File Number is 1604 00538

Judgment Date is 2016-Jun-03

This Writ was issued on 2016-Jul-05

Type of Judgment is Other

Original Judgment Amount: \$33,140.87

Costs Are: \$211.34

Post Judgment Interest: \$0.00

Current Amount Owng: \$33,352.21

Exact Match on: Debtor

No: 1

Solicitor / Agent

RICK HEALEY
9716 115 ST
GRANDE PRAIRIE, AB T8V 5S4

Phone #: 780 532 6347

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 9 AVE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

Search ID#: Z08876598

ROJKA DBO INC.
9715 115 ST
GRANDE PRAIRIE, AB T8V 5B4

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 16102030877

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2016-Oct-20

Registration Status: Current

Expiry Date: 2018-Oct-20 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 1608 17297

Judgment Date is 2016-Sep-29

This Writ was issued on 2016-Sep-29

Type of Judgment is Crown

Original Judgment Amount: \$201,917.25

Costs Are: \$0.00

Post Judgment Interest: \$0.00

Current Amount Owing: \$201,917.25

Exact Match on: Debtor

No: 1

Solicitor / Agent

SERVICE ALBERTA, CROWN DEBT COLLECTIONS
8TH FLOOR, JOHN E. BROWNLEE BUILDING
EDMONTON, AB T5J 3W7

Phone #: 780 644 4050

Fax #: 780 644 5445

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 9 AVE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

HER MAJESTY THE QUEEN IN RIGHT OF ALBERTA
C/O PO BOX 11418
EDMONTON, AB T5J 3K3

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2S9EL336049014338	2004	Royal Enclosed	TR - Trailer	Current
2	2S9EL336043014310	2004	Royal Tag Cargo	TR - Trailer	Current

Search ID#: Z08878596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08878596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 16122015558
Registration Date: 2016-Dec-20

Registration Type: WRIT OF ENFORCEMENT
Registration Status: Current
Expiry Date: 2018-Dec-20 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1301-13818

Judgment Date is 2016-Dec-16

This Writ was issued on 2016-Dec-19

Type of Judgment is Other

Original Judgment Amount: \$694,605.77

Costs Are: \$0.00

Post Judgment Interest: \$0.00

Current Amount Owng: \$694,605.77

Exact Match on: Debtor

No: 1

Solicitor / Agent

OSLER HOSKIN & HARCOURT LLP ATTN: EMILY PAPLAWSKI
SUITE 2500, 450 - 1ST STREET SW
CALGARY, AB T2P 5H1

Phone #: 403 260 7071

Fax #: 403 260 7024

Reference #: 1146041

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 8TH AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

Search ID#: Z08876598

CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP
401 - 9TH AVENUE SW
CALGARY, AB T2P 2H7

Block

2 CONOCOPHILLIPS CANADA (BRC) PARTNERSHIP
401 - 9TH AVENUE SW
CALGARY, AB T2P 2H7

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 18122016378

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2016-Dec-20

Registration Status: Current

Expiry Date: 2018-Dec-20 23:59:59

Issued in Calgary Judicial Centre

Court File Number is 1301-13616

Judgment Date is 2018-Dec-18

This Writ was issued on 2018-Dec-19

Type of Judgment is Other

Original Judgment Amount: \$0.00

Costs Are: \$5,650.00

Post Judgment Interest: \$0.00

Current Amount Owning: \$5,650.00

Exact Match on: Debtor

No: 1

Solicitor / Agent

OSLER HOSKIN & HARGOURT LLP ATTN: EMILY PAPLAWSKI
SUITE 2500, 460 - 1ST STREET SW
CALGARY, AB T2P 5R1

Phone #: 403 280 7071

Fax #: 403 280 7024

Reference #: 1146041

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 9TH AVE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

Search ID#: Z08876598

CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP
401 - 9TH AVE SW
CALGARY, AB T2P 2H7

Block

2 CONOCOPHILLIPS CANADA RESOURCES CORP.
401 - 9TH AVE SW
CALGARY, AB T2P 2H7

Status

Current

Block

3 CONOCOPHILLIPS CANADA (BRC) PARTNERSHIP
401 - 9TH AVE SW
CALGARY, AB T2P 2H7

Status

Current

Block

4 CONOCOPHILLIPS CANADA OPERATIONS LTD.
401 - 9TH AVE SW
CALGARY, AB T2P 2H7

Status

Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-06

Time of Search: 09:39:51

Registration Number: 17012714164

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2017-Jan-27

Registration Status: Current

Expiry Date: 2019-Jan-27 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 1703 01621

Judgment Date is 2017-Jan-23

This Writ was issued on 2017-Jan-23

Type of Judgment is Crown

Original Judgment Amount: \$93,263.11

Costs Are: \$0.00

Post Judgment Interest: \$0.00

Current Amount Owing: \$93,263.11

Exact Match on: Debtor

No: 1

Solicitor / Agent

SERVICE ALBERTA, CROWN DEBT COLLECTIONS
8TH FLOOR, JOHN E. BROWNLIE BUILDING
EDMONTON, AB T5J 3W7

Phone #: 780 644 4050

Fax #: 780 644 5445

Debtor(s)

Block

1 VERITY ENERGY LTD.
2248 - 9 AVE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

Search ID#: Z08870586

HER MAJESTY THE QUEEN IN RIGHT OF ALBERTA
C/O PO BOX 11418
EDMONTON, AB T5J 3K6

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2S9EL336043014338	2004	Royal Enclosed	TR - Trailer	Current
2	2S9EL336043014310	2004	Royal Tag Cargo	TR - Trailer	Current

Search ID#: Z08876596

Business Debtor Search For:

VERITY ENERGY LTD.

Search ID #: Z08876596

Date of Search: 2017-Mar-08

Time of Search: 08:39:51

Registration Number: 17030316026

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2017-Mar-03

Registration Status: Current

Expiry Date: 2018-Mar-03 23:59:59

Issued In Calgary Judicial Centre

Court File Number Is 1701-00377

Judgment Date Is 2017-Mar-02

This Writ was Issued on 2017-Mar-02

Type of Judgment Is Other

Original Judgment Amount: \$235,000.00

Costs Are: \$1,300.00

Post Judgment Interest: \$0.00

Current Amount Owng: \$236,300.00

Exact Match on: Debtor

No: 1

Solicitor / Agent

GOWLING WLG (CANADA) LLP
1800, 421 - 7TH AVENUE SW
CALGARY, AB T2P 4K9

Phone #: 403 268 1000

Reference #: A155045

Debtor(s)

Block

1 VERITY ENERGY LTD.
C/O 2248-9TH AVENUE SE
CALGARY, AB T2G 5P7

Status

Current

Creditor(s)

Block

1

Status

Current

Search ID#: Z08878586

SINOPEC DAYLIGHT ENERGY LTD.
C/O 1600, 421 - 7TH AVENUE SW
CALGARY, AB T2P 4K9

Result Complete
