

District of: Alberta
Division No. 02 – Calgary
Court No. 25-2160227
Estate No. 25-2160227

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
Coil Works Inc.
of the City of Calgary, in the Province of Alberta

TAKE NOTICE THAT Coil Works Inc. (the “Company”) of the City of Calgary in the Province of Alberta has lodged with us a proposal under the Bankruptcy and Insolvency Act (the “Proposal”).

A copy of the Proposal, statement of the Company’s assets and liabilities including a list of the creditors affected by the Proposal, and Proof of Claim and Voting forms are enclosed herewith.

A general meeting of the affected creditors of the Company will be held on **October 17, 2016 at 10:45 a.m.** at the following location:

**Hotel Blackfoot
5940 Blackfoot Trail SE
Calgary, Alberta**

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the Proposal either as made or as altered or modified at or before the meeting. If so accepted and if approved by the court the Proposal is binding on all the creditors or the class of creditors affected.

To participate in the meeting, creditors must lodge a Proof of Claim (Form 31) with the Proposal Trustee, Hardie & Kelly Inc. prior to the meeting. Proofs of Claim, Voting Letters and Proxies may be delivered by fax at 403-640-0591; by email at claims@insolvency.net or by mail to Hardie & Kelly Inc., 110, 5800 - 2nd Street SW, Calgary, Alberta, T2H 0H2.

DATED at Calgary, Alberta, this 30th day of September, 2016.

Hardie & Kelly Inc., in our capacity as
Trustee of the Proposal of Coil Works Inc.
and not in its personal capacity