

November 25, 2016

Attention: Creditors of Quattro Exploration and Production Ltd. ("Quattro")

To whom it may concern:

Re: Claims Procedure

On November 23, 2016, an Order of the Court of Queen's Bench of Alberta (the "**Claims Procedure Order**") was made in relation to Quattro's proceedings under the Companies' Creditors Arrangement Act. The Claims Procedure Order requires the Court-appointed Monitor of Quattro, Hardie & Kelly Inc. (the "**Monitor**"), assist Quattro with conducting a claims procedure (the "**Claims Procedure**") with respect to claims against Quattro and its present and former Directors and Officers.

The following enclosed documents set out the requirements and procedure for filing a Proof of Claim, including the deadlines to submit a Claim.

-) Notice to Creditors;
-) Proof of Claim;
-) Instruction Letter; and
-) Claims Procedure Order.

Please read the enclosed documents carefully, as failure to submit a Claim in the proper form by the established deadlines will result in your Claim being forever barred and extinguished.

Yours truly,

Hardie & Kelly Inc., in our capacity
as Monitor of Quattro Exploration and Production Ltd.
and not in its personal capacity



Per: Charla Smith
Vice President
enclosures: as above