

August 31, 2016

To the Creditors of COIL WORKS INC.

To whom it may concern

Re: Proposal under the Bankruptcy and Insolvency Act

We are writing to advise that on August 29, 2016, COIL WORKS INC. (the "Company" or "COIL WORKS") filed a *Notice of Intention to Make a Proposal* pursuant to the *Bankruptcy and Insolvency Act* (the "Act"). Hardie & Kelly Inc. was appointed as trustee under the proceedings (the "Proposal Trustee"). Enclosed are the following documents in connection with the proceedings:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Notice of Intention to Make a Proposal;
- Proposal Trustee's Consent; and
- Listing of creditors with claims greater than \$250.

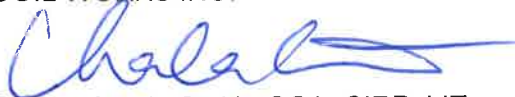
S. 69(1) of the Act provides the Company certain relief including the imposition of an initial 30-day *Stay of Proceedings* against COIL WORKS and its assets. Claims against the Company for payment of goods and services supplied to COIL WORKS prior to August 29, 2016 are suspended and creditors are prohibited from continuing or commencing any actions or exercising any rights against the Company except with leave of the Court of Queen's Bench of Alberta. **You are not required to file a proof of claim at this time.** Outstanding claims will be addressed as part of the Company's restructuring plan that will ultimately be developed and forwarded to you for your consideration.

Further information will be distributed to you in due course. Creditors are encouraged to regularly check the Proposal Trustee's website at www.insolvency.net/coil-works-inc/ (the "Website") for updates as to the status of the proceedings as additional materials will be posted to the Website from time to time.

Should you have any questions or concerns please contact the undersigned at 403-536-8506.

Yours truly,

Hardie & Kelly Inc., in our capacity
as Trustee of the Proposal of
COIL WORKS INC.



Per: Charla Smith, CGA, CIRP, LIT
Vice President

enclosures: as above



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2160227
Estate No. 25-2160227

In the Matter of the Notice of Intention to make a
proposal of:

Coil Works Inc.
Insolvent Person

HARDIE & KELLY INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: August 29, 2016

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 29, 2016, 17:13

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, Alberta, Canada, T2P0M9, (877)376-9902

Canada

FORM 33

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
COIL WORKS INC.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. COIL WORKS INC., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Hardle and Kelly Inc., of 110, 5800 2nd Street SW, Calgary, Alberta T2H 0H2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at Calgary, Alberta, this 29th day of August, 2016.

COIL WORKS INC.

Per: 

Name: Tim Albers

Title: Director

Hardie & Kelly

LICENSED INSOLVENCY TRUSTEE

Coil Works Inc.
Suite 1600, 421 – 7th Avenue SW
Calgary, AB T2P 4K9

Attention: Mr. Tim Albers


August 26, 2016

Dear: Mr. Albers

Re: Proposal pursuant to the Bankruptcy and Insolvency Act

Please accept this letter as confirmation of our consent to act as Trustee regarding your intention to file a Notice of Intention to make a proposal to the creditors of Coil Works Inc.

Yours very truly,
Hardie & Kelly Inc.


Per: Marc Kelly, CA, CIRP
Senior Vice President

COIL WORKS INC.
Listing of Creditors in excess of \$250
as at August 26, 2016*

1270494 Alberta Ltd.	653.04
1311920 Alberta Ltd.	656.25
1361166 Alberta Ltd.	Unknown
1433937 Alberta Inc.	Unknown
1554552 Alberta Ltd.	Unknown
1623996 Alberta Ltd. o/a Nutec/Electro Tel	Unknown
1636138 Alberta Ltd	Unknown
1920330 Alberta Ltd.	3,570.00
779208 Alberta Ltd.	Unknown
833411 Alberta Ltd.	Unknown
875020 AB Ltd/BJC Holdings	Unknown
A & E Boiler Farm Ltd.	Unknown
Able Oilfield Construction Inc.	3,579.00
Air Liquide Canada Inc.	108,538.55
Albers Family Holding Corporation	16,920,260.68
Andrew Harper	1,490.78
Angela & Ernie Methot	Unknown
Autobody Services (Red Deer) Ltd. (Harry Veenstra)	324,112.57
B & L Twa Holdings Ltd.	262.50
BFI Canada Inc.	845.25
Blackspur Oil Corp	77,672.44
Bob's Pile Driving and Crane Service	1,181.25
BOE Oil Tools Inc.	Unknown
Bond-O Communications Ltd.	1,076.54
Brown, Cory	5,451.32
Brown, Raymond	4,157.04
Canexus Corporation	94,641.19
Carnwood Wireline Service Ltd	15,445.51
Celtic Pride Manufacturing Ltd.	80,220.00
Celtic Pride Welding & Fabricating Ltd.	598.50
Cenovus FCCL Ltd	Unknown
Circle T Service & Rental Ltd.	7,613.04
Citadel Associates Inc.	5,250.00
Civic Mechanical Ltd.	2,489.76
Coil Solutions Inc.	4,875.86
ComplyWorks o/a Canadian HSE Registry	Unknown
Copper Tip Energy Services Inc.	19,863.66
Coronation Industrial Sales & Rentals	10,816.21
Corporate Express	766.60
Corr Science Inc.	7,350.00
Cryocanada Inc.	16,667.71
CS&P Technologies	4,777.71
D&D Oilfield Rentals	297.27
D&L Methanol Services Ltd	Unknown
Danatec Educational Services	3,229.39
DB Engineered Hydraulics (1994) Ltd.	5,041.18
DC Inspection Services Ltd.	3,993.47
Dean's Machine Inc.	3,723.03
Direct Energy Regulated Services	4,920.20
Doragon Mechanical Services	1,050.00
Dragon Energy Sales and Service, LLC	1,698.60
Driving Force	Unknown
Dynabyte Industries Ltd.	Unknown
Electro Tel	Unknown
Employment Standards	24,328.92
EnCana Corporation	69,223.86
EnCore SubSurface Solutions Inc.	25,869.49
Energetic Services Inc.	7,943.50
Enform	Unknown
EQUUS	2,942.45

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as at August 26, 2016*

F&R Steelcraft Industries Inc.	Unknown
Flemming, Jason	12,471.12
Fluid Energy Group Ltd.	Unknown
Fracserve Canada	4,146.09
Fusion Technologies Inc.	36,079.94
G&L Trucking	2,312.30
Geo Pressure Systems Inc.	4,143.83
Global Tubing, LLC	44,288.61
Government of Alberta	362.85
Great West Newspapers	437.48
GT Hydraulic & Bearing Inc.	7,038.84
Guest Control Systems	8,191.76
Halliburton Group Canada	6,512.63
Harp Oilfield Consulting Ltd.	14,920.05
Haulin' Acid Inc.	9,184.43
Heartland Auto Supply	1,727.67
High Arctic Energy Services	475.00
High Tech Magnets Inc.	5,318.87
Holman's Hauling Inc.	1,008.00
HUB Internation Insurance	3,190.00
Icon Technologies Inc.	525.00
Insurance Premium Financial Corp.	Unknown
ISN Software Canada Ltd.	Unknown
Jason Flemming	21,746.46
Jensen, Kenneth	1,662.82
John's Welding Service	6,746.12
Johnston Ming Manning LLP	383.05
Jordahl Enterprises	Unknown
Joshua Lewis	405.00
KCP Environmental Inc.	1,379.70
Ken Jensen	2,287.58
Ken Pivert	Unknown
Kenneth Miller	259.98
Kerry Pollock	Unknown
Kevin Joyce	Unknown
Kindersley Inn	44,432.70
Klus, Terry	7,484.88
Knelson, Christopher	1,732.10
KT Controls	4,245.94
Lamberti Canada, Inc.	22,325.30
Lee Oilfield Fishing Tools Ltd.	12,075.00
Lee Oilfield Rentals	60,089.40
Lee Specialties Ltd.	27,241.52
Lehigh Hanson Materials Ltd.	Unknown
Lerry's Mechanical Service	417.46
Lewis, Joshua	669.75
Lone Star Oilfield Services (2009) Inc.	18,621.75
Magnum Oilfield Supply Ltd.	277.20
Marken Machining Ltd.	Unknown
Mas-Pro Oilfield Supply	14,631.90
Master Oil Tools Ltd.	5,109.30
Microblend Systems Inc.	2,310.00
Mid Plains Diesel Ltd	522.03
Miller, Kenneth	5,297.75
Minister of Finance - IFTA	352.31
Ministry of Finance - Saskatchewan	343.26
Morneau Shepell Ltd.	3,997.81
Mountain Coil Tubing Ltd.	1,065.75
Nexus Engineering & Machine Inc.	3,261.57
Nine Energy Services Inc.	341.25

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as at August 26, 2016*

Nivek Oilfield Hauling Ltd.	525.00
Norwesco Industries (1983) Ltd.	3,609.58
Nova Hotels Inc.	62,578.32
re: Kindersley Inn	
Oil City Crane Service Ltd.	16,035.36
OK Tire & Auto Service	33,785.15
Omega Transport	12,400.50
Paul Standar	5,968.74
Performance Innovations	4,593.75
Pivert, Doug	6,835.72
Precision Tube Canada ULC	150,593.50
Pre-Paid Legal Services Inc	661.50
Progressive Waste Solucions Canada Inc.	660.70
Pro-N2 Ltd	2,478.00
Quality Tubing Canada	345,487.78
Quinn's Rental Services	56,589.02
R&S Resource Services Ltd.	8,400.00
R.A.M. Welding 2002 Inc.	Unknown
RBC Visa	Unknown
Receiver General	574,138.38
Receiver General - Industry Canda	738.00
Red Deer Overdoor	5,717.30
Red Rose Trailer Sales & Rentals	11,816.50
Redco Equipment Sales	4,163.25
Reid Signs (Red Deer) Ltd.	7,245.00
Revolution Oilfield Trailers	5,775.00
Rice, David	1,616.63
Roberts Conductor Cable Ltd.	7,880.30
Robust Investments	1,192.54
Safety Sync	Unknown
Sandman Rentals Inc.	100,305.00
SGI Auto Fund	Unknown
Simard Suspensions Inc.	39,328.12
Slemp, Tanya	2,494.24
St. Marie, Brock	1,759.49
Standar, Paul	4,157.04
Stawowski McGill & Partners LLP	37,537.50
Stettler Answering Service	1,197.00
Stettler Telephone Answering Service (2014)	266.50
Steve's Towing Ltd	546.00
Stewart & Stevenson Canada, Inc.	1,627.50
Sun Life Assurance Company of Canada	3,841.88
Swab Master Ltd.	1,750.50
Tankmaster Rentals Ltd.	21,931.07
Tartan Controls Inc.	1,244.25
TDF Group Inc.	Unknown
Telus	4,711.14
Terroco Oilfield Services	Unknown
That's My Specialty	Unknown
The Gear Centre	Unknown
Thru Tubing Solutions	1,198.58
TIW Canada Ltd.	1,102.50
TKC Trucking & Picker Service Ltd.	1,947.75
TKT Trailer Leasing Ltd.	18,900.00
Top Tech Communications Corp	265.65
Topco Oilsite Products Ltd.	386.27
Trilogy Oilfield Ltd	4,131.75
Trio Towing	1,155.00
Truemark Energy Services Ltd.	513.11
Tru-Kare Tank & Meter Service Ltd.	23,550.58

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as at August 26, 2016*

UniFirst Canada Ltd.	23,848.81
Uniglobe Mills Travel	1,500.00
United Farmers of Alberta	111,330.95
Wallace Vac and Septic Service	Unknown
West Rock Energy Consultants Ltd	Unknown
Wheels On	2,919.00
Whitehead, Kelly	3,583.36
Wise Intervention Services Inc.	32,274.38
Workers Compensation Board	1,696.10
Workers Compensation Board - SK	Unknown
X-treme Energy Group Inc.	2,194.50
Zip Transfer Ltd.	1,039.50
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	20,100,915.97
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