

Mail

To the Creditors of Quattro Exploration and Production Ltd.

April 19, 2017

Re: Quattro Exploration and Production Ltd., in bankruptcy

Please be advised that on April 12, 2017, a Bankruptcy Order was issued by the Court of Queen's Bench of Alberta adjudging Quattro Exploration and Production Ltd. (the "Company") a bankrupt. Hardie & Kelly Inc. was appointed as trustee of the bankrupt estate (the "Trustee"). A copy of the Bankruptcy Order can be obtained from the Trustee's website at <http://relieffromdebt.ca/quattro-exploration-production-ltd/>

Enclosed for your attention are copies of the following documents:

- Notice of Bankruptcy and First Meeting of Creditors (Form 68);
- Preliminary Statement of Affairs (Form 78); and
- Proof of Claim (Form 31) and General Proxy (Form 36).

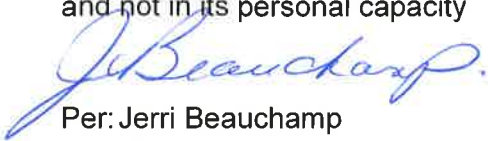
The Preliminary Statement of Affairs has been compiled by the Trustee from available records to facilitate the expeditious administration of the bankrupt estate. Should the Trustee receive a sworn Statement of Affairs from a former officer or director of the Company, we will make it available to creditors.

The First Meeting of Creditors is scheduled to be held on **May 17, 2017 at 3:00 p.m. at the Hotel Blackfoot, Ballroom, 5940 Blackfoot Trail SE, Calgary, Alberta.**

Should you have any questions or concerns, you may contact the undersigned at **403-536-8507** or at quattroclaims@insolvency.net

Yours very truly,

Hardie & Kelly Inc.,
in its capacity as Trustee of the Estate of
Quattro Exploration and Production Ltd.
and not in its personal capacity



Per: Jerri Beauchamp
Manager

enclosures: as above