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File No. 436743/0000014

December 8, 2014

VIA FAX 403-297-7536

The Honourable Madam Justice Eidsvik
Calgary Courts Centre
Suite 2401, 601 - 5 Street SW
Calgary, AB T2P 5P7

My Lady,

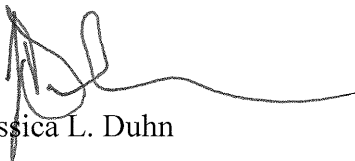
**Re: Hardie & Kelly Inc., in its capacity as the Trustee in Bankruptcy of
Assistive Financial Corp. ats Burnet, Duckworth & Palmer LLP and
Peacock, Linder, Halt & Mack LLP
Action No.: BK01-094419**

We write with regards to the above referenced matter and the application presently scheduled before you this upcoming Thursday December 11, 2014 at 1:00 p.m. The parties are in the process of discussing a possible solution to the impasse and as a result have agreed to adjourn the matter *sine die*.

We appreciate your time and attention to these matters and apologize for any inconvenience we may have caused you.

Sincerely,

Borden Ladner Gervais LLP



Jessica L. Duhn

cc: Josef G.A. Krüger, Q.C.

Marc Kelly, Trustee
Hardie & Kelly Inc.

Edward Halt, Q.C. and J. Patrick Peacock, Q.C.
Peacock, Linder, Halt & Mack LLP