

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-1782917  
Estate No. 25-1782917

FORM 67

Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
Home Server Technologies Inc.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Home Server Technologies Inc. filed (or was deemed to have filed) an assignment on the 28th day of August 2013, and the undersigned, Hardie & Kelly Inc, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 17th day of September 2013, at 10:00 o'clock AM, at the office of Office of the Trustee, at 110, 5800 - 2nd Street SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 3rd day of September 2013.

Hardie & Kelly Inc - Trustee  
Per:

Suite 110, 5800 2nd Street SW  
Calgary AB T2H 0H2  
Phone: (403) 252-1766 Fax: (403) 640-0591

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Home Server Technologies Inc.  
 of the City of Calgary, in the Province of Alberta

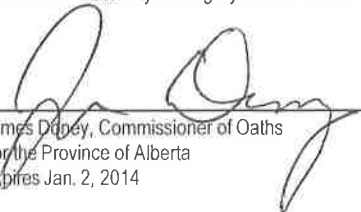
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of August 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 1,753,168.89	1. Inventory . . . . . 143,920.00
Balance of secured claims as per list "B" . . . . . 0.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 1,753,168.89	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 0.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 1,487.37
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 1,753,168.89	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 2,621.11
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 146,541.11
	Deficiency . . . . . 1,606,627.78

I, Ramesh Uppal, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of August 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Calgary in the Province of Alberta, on this 28th day of August 2013.

  
 James Diney, Commissioner of Oaths  
 For the Province of Alberta  
 Expires Jan. 2, 2014

  
 Ramesh Uppal

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Home Server Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	611488 AB Ltd	26 Sienna Park Terrace SW Calgary AB T3H 3L4	240.75	0.00	240.75
2	Arrowhead International Marketing Corporation Convertible Bond	109 Sterling Spring Crescent Calgary AB T3Z 3J7	51,444.50	0.00	51,444.50
3	Aster Infratek Private Ltd	Office of the Trustee 110 5800 2nd Street SW Calgary AB T2H 0H2	21,972.00	0.00	21,972.00
4	Blacksmith Convertible Bond	100 Granite Ridge SW Calgary AB T3Z 3B4	200,963.00	0.00	200,963.00
5	Bonnie Chomica	524, 10th Ave NE Calgary AB T2E 0X6	12,000.00	0.00	12,000.00
6	Chahine Financial Strategies Inc	170 Autumn Circle SE Calgary AB T3M 0J9	37,021.39	0.00	37,021.39
7	Charalabos Diamantopoulous	201 Wentworth Close SW Calgary AB T3H 4V9	64,660.00	0.00	64,660.00
8	Clark & Associates	203, 136 - 17th Ave NE Calgary AB T2E 1L6	6,947.41	0.00	6,947.41
9	Home Server Magic Inc	89 Warwick Drive SW Calgary AB T3C 2R5	9,370.82	0.00	9,370.82
10	IGS Group LLC	Suite J, 2320 Walsh Ave Santa Clara CA 95051	10,000.00	0.00	10,000.00
11	Innovative Licensing & Promotion Inc.	438, 3553 - 3rd Street NW Calgary AB T2L 2K7	4,327.05	0.00	4,327.05
12	Jason McKay	39 Hawkhill Way NW Calgary AB T3G 2T9	1,991.40	0.00	1,991.40
13	JLJ Technology	1815 Woodview Drive SW Calgary AB T2S 5E5	1,480.02	0.00	1,480.02
14	Kaga Electronics (USA) Ltd	100, 2480 N First St San Jose CA 95131-1030	26,105.00	0.00	26,105.00
15	KOMSA Kommunikation Sachsen AG (USA)	Office of the Trustee 110 5800 2nd street sw Calgary AB T2H 0H2	114,554.82	0.00	114,554.82
16	Luanne Baun	62 Slopes Grove SW Calgary AB T3H 3Y7	275,963.00	0.00	275,963.00
17	Matrix Property Strategies Inc	82 Autumn Gardens SE Calgary AB T3M 0H8	62,008.49	0.00	62,008.49
18	Microcel Corporation	2, 1274 Ringwell Drive Newmarket ON L3Y 9C7	15,150.45	0.00	15,150.45
19	National Leasing Group Inc. Attn: Bankruptcy Designate General Security Agreement	1525 Buffalo Place Winnipeg MB R3T 1L9	1.00	0.00	1.00
20	Nucleus Inc.	1835B 10th Ave SW Calgary AB T3C 0K2	238.35	0.00	238.35
21	Nycomm Ltd	Office of the Trustee 110 5800 2nd Street SW Calgary AB T2H 0H2	16,056.23	0.00	16,056.23
22	Rafina Investments Ltd	201 Wentworth Close SW Calgary AB T3H 4V9	102,075.19	0.00	102,075.19

28-Aug-2013

Date

  
 Ramesh Uppal

District of: Alberta  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Home Server Technologies Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Ramesh Uppal	67 Douglaspark Close SE Calgary AB T2Z 2B3	36,618.63	0.00	36,618.63
24	Royalty Claims	110, 5800 - 2nd Street SW Calgary AB T2H 0H2	30,580.00	0.00	30,580.00
25	RP Associate Convertible Bond	62 Edgebrook Circle Calgary AB T3A 5A4	25,000.00	0.00	25,000.00
26	SED International Inc	450, 3505 New Point Place Lawrenceville GA 30043	1,215.00	0.00	1,215.00
27	Shared Services International Inc	747 Hidden Grove Land Mississauga ON L5H 4L3	81,561.03	0.00	81,561.03
28	Siconix Inc	28, 2333 - 18th Ave NE Calgary AB T2E 8T6	1,194.84	0.00	1,194.84
29	Sima Modi	1203, 888 - 4th Ave SW Calgary AB T2P 0V2	40,000.00	0.00	40,000.00
30	Syjordic Communications Inc	40 Harvest Gold Heights NE Calgary AB T3K 4H1	1,991.40	0.00	1,991.40
31	Terjinder S Badhesha	22 Evansbrook Place NW Calgary AB T3P 1G3	3,481.50	0.00	3,481.50
32	Tom Spoletini	211 Heritage Place SW Calgary AB T3Z 3P3	275,963.00	0.00	275,963.00
33	Twelve Inc	39 Hawkhill Way NW Calgary AB T3G 2T9	6,933.38	0.00	6,933.38
34	Vipin Suri	747 Hidden Grove Lane Mississauga ON L5H 4L3	25,000.00	0.00	25,000.00
35	Westech Communications Inc	67 Douglaspark Close SE Calgary AB T2Z 2B3	187,143.59	0.00	187,143.59
36	Zingler Text & PR	Office of the Trustee 110 5800 2nd Street SW Calgary AB T2H 0H2	1,915.65	0.00	1,915.65
<b>Total:</b>			<b>1,753,168.89</b>	<b>0.00</b>	<b>1,753,168.89</b>

28-Aug-2013

Date

  
 Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
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FORM 78 -- Continued

List "B"  
Secured Creditors

Home Server Technologies Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total:	0.00		0.00	0.00	0.00

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
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FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Home Server Technologies Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
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FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Home Server Technologies Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
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FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Home Server Technologies Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	110 5800 2 street SW Calgary AB T2H 0H2	Accounts Receivable	0.00 1,487.37 0.00		28-Apr-2013	0.00	Accounts Receivable
Total:				0.00 1,487.37 0.00			0.00	

28-Aug-2013

Date

*Ramesh Uppal*  
 Ramesh Uppal



District of: Alberta  
Division No. 02 - Calgary  
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Home Server Technologies Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
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Estate No.

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Home Server Technologies Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
<b>Total:</b>			0.00		0.00

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Concluded

List "H"  
Property

Home Server Technologies Inc.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Calgary, AB	Mobile Memory Sticks	0.00	143,920.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	2,621.11	2,621.11
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>146,541.11</b>

28-Aug-2013

Date

  
Ramesh Uppal

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-1782917  
Estate No. 25-1782917

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Home Server Technologies Inc.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Home Server Technologies Inc. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below,

3. That the debtor was, at the date of bankruptcy, namely the 28th day of August 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_.

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_.

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Hardie & Kelly Inc - Trustee  
Suite 110, 5800 2nd Street SW  
Calgary AB T2H 0H2  
Phone: (403) 252-1766

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.